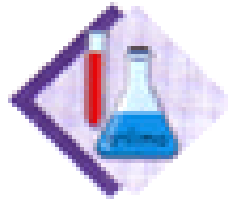


Dear Shareholder,

We forward herewith the un-audited financial statements of the company for the 1st Quarter ended on July to September 30, 2009 as per Rule 13 of the Securities & Exchange Rule, 1987 amended to date.



Mahmudul Hoque
Managing Director



1st QUARTER REPORT-2009

For the 1st Quarter ended September 30, 2009
(Un-audited)

ANLIMA YARN DYEING LIMITED
Suite # 4/3, City Heart, 67, Naya Paltan,
Dhaka-1000, Bangladesh
Tel: 9349881-4, 9341373,8317216, Fax: 8317184
E- mail: info-aydl@anlima.com
www.anlima.com

ANLIMA YARN DYEING LIMITED
BALANCE SHEET (Un -audited)
As at 30 September 2009

| | 30.09.2009 | 30.06.2009 |
|---|------------------------------|--------------------------------|
| ASSETS | | |
| Non-Current Assets | 285,798,952 | 287,600,628 |
| Property, Plant and Equipment - Net Book Value | 284,954,138 | 286,755,814 |
| Long Term Advances & Deposits | 844,814 | 844,814 |
| Current Assets | 132,952,048 | 126,910,342 |
| Inventories | 65,251,975 | 61,720,585 |
| Advances, Deposits & Receivables | 59,177,362 | 62,286,268 |
| Cash and Cash Equivalents | 8,522,711 | 2,903,489 |
| TOTAL ASSETS | Tk. 418,751,000 | Tk. 414,510,970 |
| EQUITY AND LIABILITIES | | |
| Shareholders' Equity | 193,990,495 | 192,429,353 |
| Issued Share Capital | 178,678,000 | 178,678,000 |
| Tax Holiday Reserve | 8,162,461 | 8,162,461 |
| Dividend Equalization Reserve | 4,302,178 | 4,302,178 |
| Accumulated Profit/(Loss) - as per the Statement of Changes in Equity | 2,847,856 | 1,286,714 |
| Non-Current Liabilities | 94,093,928 | 92,765,412 |
| Term Loans | 94,093,928 | 92,765,412 |
| Current Liabilities and Provisions | 130,666,577 | 129,316,205 |
| Short Term Loan | 110,908,325 | 109,475,877 |
| Liabilities for Expense | 8,581,679 | 8,710,903 |
| Liabilities for Other Finance | 2,242,673 | 2,195,525 |
| Dividend Payable | 8,933,900 | 8,933,900 |
| TOTAL EQUITY AND LIABILITIES | Tk. 418,751,000 | Tk. 414,510,970 |
| Net Assets Value per share | 0.19 108.57 | (0.60) 107.70 |



Mahmudul Hoque
Managing Director



Hubbun Nahar Hoque
Director



M. Abul Kalam Mazumdar
Director

ANLIMA YARN DYEING LIMITED
PROFIT AND LOSS ACCOUNT (Un-audited)
For the quarter ended September 30, 2009

| | 30.09.09 | | 30-09-2008 | |
|--|-------------------|--------------|-------------------|--------------|
| | Tk | | Tk | |
| NET REVENUE (TURNOVER) FROM SALES | <u>34,617,309</u> | | <u>28,124,251</u> | |
| Cost of Sales | (27,347,673) | -79.0% | (23,164,002) | -82.4% |
| GROSS PROFIT | 7,269,636 | 21.0% | 4,960,249 | 17.6% |
| OPERATING EXPENSES | | | | |
| Administrative Expenses | (2,576,295) | -7.4% | (2,390,562) | -8.5% |
| Marketing Expenses | (504,889) | -1.5% | (543,463) | -1.9% |
| | (3,081,184) | | (2,934,025) | |
| PROFIT FROM OPERATIONS | 4,188,452 | | 2,026,224 | |
| Financing Cost | (2,780,625) | -8.0% | (2,360,642) | -8.4% |
| | 1,407,827 | 4.1% | (334,418) | -1.2% |
| Other Income / (Loss) | 520,643 | | 15,465 | |
| | 1,928,470 | | (318,953) | |
| Contribution to Workers' Profit Participation / Welfare Fund | 91,832 | 4.76% | - | 4.76% |
| NET PROFIT BEFORE TAX | 1,836,638 | | (318,953) | |
| Provision for Income Tax | 275,496 | 15.0% | - | 15.0% |
| NET PROFIT AFTER TAX FOR THE YEAR | 1,561,142 | | (318,953) | |
| Basic Earnings Per Share (Par value Tk. 100/-) | 0.87 | | (0.18) | |
| Number of shares used to compute EPS | 1,786,780 | 0% | 1,786,780 | 0% |



Mahmudul Hoque
Managing Director



Hubbun Nahar Hoque
Director



M. Abul Kalam Mazumdar
Director

ANLIMA YARN DYEING LIMITED

Statement of Changes in Equity

For the year ended Sept 30, 2009

| | Notes | Share Capital | Tax Holiday Reserve | Dividend Equalization Reserve | Retained Earnings | Total Equity |
|---|-------|--------------------|---------------------------|-------------------------------------|----------------------|--------------------|
| Balance as on June 30, 2009 | Tk. | 178,678,000 | 8,162,461 | 4,302,178 | 1,286,714 | 192,429,353 |
| Transferred from Dividend Equalisation Reserve | | | | - | - | - |
| Net Profit for the year transferred from Profit and Loss Account | | - | - | - | 1,561,142 | 1,561,142 |
| Proposed Dividend for 2008-09 | | | | | - | - |
| Balance as on Sept 30, 2009 | Tk. | <u>178,678,000</u> | <u>8,162,461</u> | <u>4,302,178</u> | <u>2,847,856</u> | <u>193,990,495</u> |

Statement of Changes in Equity

For the year ended June 30, 2009

(Amount in Taka)

| | Notes | Share Capital | Tax Holiday Reserve | Dividend Equalization Reserve | Retained Earnings | Total Equity |
|---|-------|--------------------|---------------------------|-------------------------------------|----------------------|--------------------|
| Balance as on June 30, 2008 | Tk. | 178,678,000 | 8,162,461 | 5,802,178 | 7,865,358 | 200,507,997 |
| Adjustment in respect of Prior years Note-5.3) | | | | | - | - |
| Transferred from Dividend Equalisation Reserve | | | | (1,500,000) | 1,500,000 | - |
| Net Profit for the year transferred from Profit and Loss Account | | - | - | - | 855,256 | 855,256 |
| Proposed Dividend for 2008-2009 | | | | | (8,933,900) | (8,933,900) |
| Balance as on June 30, 2009 | Tk. | <u>178,678,000</u> | <u>8,162,461</u> | <u>4,302,178</u> | <u>1,286,714</u> | <u>192,429,353</u> |



Mahmudul Hoque
Managing Director



Hubbun Nahar Hoque
Director



M. Abul Kalam Mazumdar
Director

ANLIMA YARN DYEING LIMITED
CASH FLOW STATEMENT (Un-audited)
For the quarter ended September 30, 2009

| | Notes | 30.09.2009 | | 30-09-2008 |
|--|-------|--------------------|-----|---------------------|
| Cash Flow from Operating Activities: | | | | |
| Cash Collection from Customers | Tk. | 38,246,858 | Tk. | 35,299,589 |
| Cash Payment for Cost and Expenses | | (30,412,266) | | (24,513,305) |
| Cash Generated from Operations | | 7,834,592 | | 10,786,284 |
| Interest paid | | (1,534,206) | | (3,663,650) |
| Net Cash Generated from Operations | | 6,300,386 | | 7,122,634 |
| Cash Flow from Investing Activities: | | | | |
| Constuction of Factory Building | | - | | (55,500) |
| Purchase of Plant & Machinery | | (2,496,968) | | (45,513,574) |
| Purchase of Electrical & Office Equipment | | (48,200) | | (1,027,347) |
| Net Cash Used in Investing Activities | | (2,545,168) | | (46,596,421) |
| Cash Flow from Financing Activities: | | | | |
| Short Term Loan - Cash Credit | | 1,432,448 | | (3,529,371) |
| Long Term Loan Received | | 1,328,516 | | 45,294,273 |
| Payment of Dividend | | (896,957) | | (41,730) |
| Net Cash Generated from Financing Activities | | 1,864,007 | | 41,723,172 |
| Net Increase/(Decrease) in Cash & Cash Equivalent | | 5,619,225 | | 2,249,385 |
| Cash & Cash Equivalent at the beginning of year | | 2,792,378 | | 542,993 |
| Cash & Cash Equivalent at the closing of year | Tk. | 8,522,711 | Tk. | 2,792,378 |
| | | (111,108) | | - |
| Net Operating Cash Flow per Share | | 3.53 | | 3.99 |



Mahmudul Hoque
Managing Director



Hubbun Nahar Hoque
Director



M. Abul Kalam Mazumdar
Director