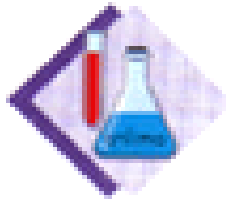


Dear Shareholder,

We forward herewith the un-audited financial statements of the company for the 1st Quarter ended on July to September 30, 2010 as per Rule 13 of the Securities & Exchange Rule, 1987 amended to date.



Mahmudul Hoque
Managing Director



1st QUARTER REPORT-2010

For the 1st Quarter ended September 30, 2010
(Un-audited)

ANLIMA YARN DYEING LIMITED
Suite # 4/3, City Heart, 67, Naya Paltan,
Dhaka-1000, Bangladesh
Tel: 9349881-4, 9341373,8317216, Fax: 8317184
E- mail: info-aydl@anlima.com
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ANLIMA YARN DYEING LIMITED
BALANCE SHEET (Un-audited)
As on September 30, 2010 (1st Quarter)

	Notes	30.09.2010	30.06.2010
ASSETS			
Non-Current Assets			
		398,936,374	404,721,663
Property, Plant and Equipment - Net Book Value	9	397,791,560	403,876,849
Long Term Advances & Deposits	10	1,144,814	844,814
Current Assets			
		149,894,601	138,765,821
Inventories	11	73,221,245	62,840,545
Advances, Deposits & Receivables	12	70,646,162	74,284,958
Cash and Cash Equivalents	13	6,027,194	1,640,318
TOTAL ASSETS	Tk.	548,830,975	543,487,484
EQUITY AND LIABILITIES			
Shareholders' Equity			
		194,301,101	190,322,179
Issued Share Capital	14	178,678,000	178,678,000
Tax Holiday Reserve	15	8,162,461	8,162,461
Dividend Equalization Reserve	16	2,802,178	2,802,178
Accumulated Profit/(Loss) - as per the Statement of Changes in Equity		4,658,462	679,540
Non-Current Liabilities			
		68,407,385	72,045,208
Term Loans	17	68,407,385	72,045,208
Current Liabilities and Provisions			
		286,122,489	281,120,097
Short Term Loan	18	258,484,923	254,051,301
Liabilities for Expense	19	4,168,336	4,446,147
Liabilities for Other Finance	20	23,469,230	4,754,849
Proposed Dividend		-	17,867,800
TOTAL EQUITY AND LIABILITIES	Tk.	548,830,975	543,487,484
Net Assets Value per share		108.74	106.52



Mahmudul Hoque
Managing Director



M. Abul Kalam Mazumdar
Director

ANLIMA YARN DYEING LIMITED
PROFIT AND LOSS ACCOUNT (Un-audited)
For the 1st Quarter ended September 30, 2010

	Notes	July to Sept. 30, 2010 Tk.	July to Sept. 30, 2009 Tk.
NET REVENUE (TURNOVER) FROM SALES	21	54,371,370	34,617,309
Cost of Sales	22	(43,966,550)	(27,347,674)
GROSS PROFIT		<u>10,404,821</u>	<u>7,269,636</u>
OPERATING EXPENSES			
Administrative Expenses	26	(2,728,963)	(2,576,295)
Marketing Expenses	27	(536,998)	(504,889)
		(3,265,961)	(3,081,184)
PROFIT FROM OPERATIONS		<u>7,138,860</u>	<u>4,188,452</u>
Financing Cost	28	(2,459,219)	(2,780,625)
		<u>4,679,641</u>	<u>1,407,827</u>
Other Income		235,400	520,643
		<u>4,915,041</u>	<u>1,928,470</u>
Contribution to Workers' Profit Participation / Welfare Fund		(233,956)	(91,832)
NET PROFIT BEFORE TAX		<u>4,681,085</u>	<u>1,836,638</u>
Provision for Income Tax	29	(702,163)	275,496
NET PROFIT AFTER TAX FOR THE YEAR		<u>3,978,922</u>	<u>1,561,142</u>
Basic Earnings Per Share (Par value Tk. 100/-)	30	<u>2.23</u>	<u>0.87</u>
Number of shares used to compute EPS		<u>1,786,780</u>	<u>1,786,780</u>



Mahmudul Hoque
 Managing Director



M. Abul Kalam Mazumdar
 Director

ANLIMA YARN DYEING LIMITED
Statement of Changes in Equity
For the 1st Quaretr ended September 30, 2010 (Un-audited)

	Notes	Share Capital	Tax Holiday Reserve	Dividend Equalization Reserve	Retained Earnings	Total Equity
Balance as on June 30, 2010	Tk.	178,678,000	8,162,461	2,802,178	679,540	190,322,179
Transferred from Dividend Equalisation Reserve			-	-	-	-
Net Profit for the year transferred from Profit and Loss Account					3,978,922	3,978,922
Proposed Dividend for 2010-2011					-	-
Balance as on Sept. 30, 2010	Tk.	<u>178,678,000</u>	<u>8,162,461</u>	<u>2,802,178</u>	<u>4,658,462</u>	<u>194,301,101</u>



Mahmudul Hoque
Managing Director



M. Abul Kalam Mazumdar
Director

ANLIMA YARN DYEING LIMITED
CASH FLOW STATEMENT
For the 1st Quarter ended September 30, 2010 (Un-audited)

	Notes	July to Sept. 30, 2010	July to Sept. 30, 2009
Cash Flow from Operating Activities:			
Cash Collection from Customers	Tk.	58,245,566	38,246,856
Cash Payment for Cost and Expenses		(52,093,361)	(30,412,267)
Cash Generated from Operations		6,152,205	7,834,589
Interest paid		(2,459,219)	(1,534,206)
Income Tax Paid		-	-
Net Cash Generated from Operations		3,692,985	6,300,383
Cash Flow from Investing Activities:			
Construction of Factory Building		(17,850)	-
Purchase of Plant & Machinery		(55,000)	(2,496,968)
Purchase of Electrical & Office Equipment		-	(48,200)
Net Cash Used in Investing Activities		(72,850)	(2,545,168)
Cash Flow from Financing Activities:			
Short Term Loan - Cash Credit Received		4,433,622	1,432,448
Long Term Loan Repayment		(3,637,823)	1,328,516
Payment of Dividend (Note-33)		(29,058)	(896,957)
Net Cash Generated from Financing Activities		766,741	1,864,007
Net Increase/(Decrease) in Cash & Cash Equivalent		4,386,876	5,619,222
Cash & Cash Equivalent at the beginning of year		1,640,318	2,903,489
Cash & Cash Equivalent at the closing of year	Tk.	6,027,194	8,522,711
Net Operating Cash Flow per Share		2.07	3.53

Figures in braket indicate deductions.



Mahmudul Hoque
Managing Director



M. Abul Kalam Mazumdar
Director

10. LONG TERM ADVANCE & DEPOSITS - TK. 1,144,814

This represents the amount deposited with various service providers in respect of:

	30.09.2010	30.06.2010
Bangladesh Telecommunications Company Ltd (BTCL) for Land Phone	18,500	18,500
Various Mobile Operators for Mobile Connection	15,000	15,000
Titas Gas Transmission and Distribution Co. Ltd. for Gas Connection	459,325	459,325
Rural Electrification Board (REB) for Electricity connection	351,989	351,989
Central Depository Bangladesh Ltd.	300,000	-
Total	Tk. <u>1,144,814</u>	<u>844,814</u>

11. INVENTORIES - TK. 73,221,245

This consist of:

	30.09.2010	30.06.2010
Raw Materials (Note: 11 - A)	27,761,625	25,704,169
Finished Goods (Note: 11 - B)	12,780,293	10,735,322
Packing Materials (Note: 11 - C)	439,563	314,347
Raw Materials in Transit	21,929,018	15,596,196
Spare Parts	10,310,746	10,490,511
Total	Tk. <u>73,221,245</u>	<u>62,840,545</u>

Item wise value and quantity of raw materials stock position are given below:

(A) RAW MATERIALS - TK. 27,761,625

	30.09.2010		30.06.2010	
	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>
Dyes	19,593	13,886,433	22,350	15,517,282
Chemicals	52,678	4,591,701	55,671	4,976,439
Gray Polyester Yarn	54,589	9,283,491	26,351	5,210,448
Total	<u>126,860</u>	<u>27,761,625</u>	<u>104,372</u>	<u>25,704,169</u>

(B) FINISHED GOODS - TK. 12,780,293

	30.09.2010		30.06.2010	
	<u>Quantity</u>	<u>Value(Tk.)</u>	<u>Quantity</u>	<u>Value(Tk.)</u>
Yarn dyeing	14,399	1,727,086	13,559	1,139,382
Sewing Thread	40,099	11,053,207	38,873	9,595,940
Total	<u>54,498</u>	<u>12,780,293</u>	<u>52,432</u>	<u>10,735,322</u>

(C) PACKING MATERIALS - TK. 439,563

	30.09.2010		30.06.2010	
	<u>Quantity</u>	<u>Value(Tk.)</u>	<u>Quantity</u>	<u>Value(Tk.)</u>
Poly Bag -ST (Kg)	60	12,481	360	72,490
Plastic Cone (PCs)	81,392	106,617	58,000	75,400
Paper Cone (PCs)	32,500	34,097	21,500	22,894
Paper Tube (PCs)	14,000	49,000	20,440	71,540
Poly Bag - YD (KG)	572	115,240	194	38,554
Cartoon - ST (PCs)	5,000	91,889	850	15,410
Textile Wax (PCs)	6,530	30,239	3,630	18,059
Total	<u>140,054</u>	<u>439,563</u>	<u>104,974</u>	<u>314,347</u>

12. ADVANCES, DEPOSITS & RECEIVABLES - TK.70,646,162

This consists of:

	30.09.2010	30.06.2010
Sundry Receivables	67,017,681	69,521,673
Advances	223,000	199,000
LC Marginal Deposit	3,405,481	4,564,285
Total	Tk. <u>70,646,162</u>	<u>74,284,958</u>

13. CASH AND CASH EQUIVALENTS - TK. 6,027,194*This consists of:*

	30.09.2010	30.06.2010
(a) Cash in Hand	4,764,282	614,368
(b) Cash at Banks in Current Account	1,262,912	1,025,950
Total	Tk. <u><u>6,027,194</u></u>	<u><u>1,640,318</u></u>

The bank balances are as per the Bank Statements.

14. ISSUED SHARE CAPITAL - TK. 178,678,000**(a) Authorized Capital :**

2,000,000 Ordinary Shares of Tk. 100/- each	Tk. <u><u>200,000,000</u></u>	<u><u>200,000,000</u></u>
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(b) Issued, Subscribed & Paid-up Capital :

891,340 Ordinary Shares of Tk.100/- each fully paid-up in cash by Sponsors	89,134,000	89,339,000
895,440 Ordinary Shares of Tk.100/- each fully paid-up in cash by General Public & Others	89,544,000	89,339,000
Total	Tk. <u><u>178,678,000</u></u>	<u><u>178,678,000</u></u>

(c) Composition of Shareholdings:

Sponsors	No. 891,340	891,340
General Public & Others	No. 895,440	895,440
Total	<u><u>1,786,780</u></u>	<u><u>1,786,780</u></u>

15. TAX HOLIDAY RESERVE - TK. 8,162,461

	30.09.2010	30.06.2010
The amount carried forward from previous year.	8,162,461	8,162,461
Total	Tk. <u><u>8,162,461</u></u>	<u><u>8,162,461</u></u>

16. DIVIDEND EQUALIZATION RESERVE - TK. 2,802,178*This is arrived at as below:*

Balance carried from previous year	2,802,178	4,302,178
Transferred to Retained Earnings	-	1,500,000
Total	Tk. <u><u>2,802,178</u></u>	<u><u>2,802,178</u></u>

17. LONG TERM LOAN - TK. 68,407,385*This is arrived at as below:*

Loan from Sonali Bank	68,407,385	72,045,208
Total	Tk. <u><u>68,407,385</u></u>	<u><u>72,045,208</u></u>

18. SHORT TERM LOAN FROM BANKS (SECURED) - TK. 258,484,923*This consists of:*

Cash Credit-Hypothecation, Sonali Bank	164,946,953	160,513,331
Loan through Managing Director & Associates	93,537,970	93,537,970
Total	Tk. <u><u>258,484,923</u></u>	<u><u>254,051,301</u></u>

a) These are secured by first charge on the inventories, second charge on the fixed assets of the company and third charge on Apartments (4444 sft) at Conifer Tower. The interest rate applied to the loan is 13% per annum.

19. LIABILITIES FOR EXPENSES - TK. 4,168,337

This consists of:

Accrued Expenses:

Sundry Creditors	478,445	858,604
Salary & Wages Payable	2,232,837	2,053,748

Provisions:

Provision for Utilities	1,417,867	1,502,445
Provision for Audit Fee (including 4.5% VAT)	39,188	31,350

Total	Tk. 4,168,337	4,446,147
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20. LIABILITIES FOR OTHER FINANCE - TK. 23,469,230

This represents as below:

Provident Fund	141,017	242,806
Income Tax Payable [(Note-20 a)]	3,268,689	2,566,526
Dividend Payable (Unclaimed)	793,301	822,359
Dividend Payable	17,867,800	-
Provision for Workers' Profit Participation / Welfare Fund	1,160,662	926,706
Other Liabilities	237,761	196,452
Total	Tk. 23,469,230	4,754,849

20 (a) INCOME TAX PAYABLE TK. 3,268,689

This is arrived at as follows:

	30.09.10	30.06.2010
Opening balance	2,566,526	168,011
Provision made (Note-29)	702,163	2,781,287
Tax paid during the year (including Advance Income Tax)	-	(382,772)
	3,268,689	2,566,526

21. REVENUE (TURNOVER) FROM SALES - TK. 54,371,370

This is made-up as follows:

	30.09.10		30.09.09	
	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>
Yarn Dyeing Charges	224,937	35,989,920	152,966	27,124,040
Sale of Sewing Thread	45,725	18,381,450	16,724	7,493,269
Total	270,662	54,371,370	169,690	34,617,309

22. COST OF SALES - TK. 43,966,550

This is made-up as follows:

		July to Sept. 30, 2010	July to Sept. 30, 2009
Raw Materials Consumed	Note - 23	17,482,540	15,075,299
Packing Materials Consumed	Note - 24	931,793	652,463
Manufacturing Overhead	Note - 25	14,013,208	8,357,646
Depreciation	Note - 09	5,983,980	4,081,114
Manufacturing Cost for the year		38,411,521	28,166,522
Add: Opening Stock of Finished Goods		10,735,322	3,750,686
Cost of Goods available for Sale		49,146,843	31,917,208
Less: Closing Stock of Finished Goods		5,180,293	4,569,534
Total	Tk.	43,966,550	27,347,674

23. RAW MATERIALS CONSUMED - TK. 17,482,540

<i>Item wise value and quantity of Raw Materials consumed:</i>	July to Sept. 30, 2010	July to Sept. 30, 2009
Dyes	5,018,300	2,663,128
Chemicals	6,211,065	7,534,627
Gray Polyester Yarn	6,253,175	4,877,544
Total	Tk. <u>17,482,540</u>	<u>15,075,299</u>

(a) Dyes - Tk. 5,018,300

	30.09.10		30.09.09	
	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>
Opening Inventory	22,350	15,517,282	49,042	33,707,415
Add: Purchase	4,598	3,387,451	18,378	2,663,128
Available for use	26,948	18,904,733	67,420	36,370,543
Less: Closing Inventory	19,593	13,886,433	49,042	33,707,415
Consumed	<u>7,355</u>	<u>5,018,300</u>	<u>18,378</u>	<u>2,663,128</u>

(b) Chemicals - Tk. 6,211,065

Opening Inventory	55,671	4,976,439	116,273	8,765,803
Add: Purchase	82,306	5,826,327	399,057	7,534,627
Available for use	137,977	10,802,766	515,330	16,300,430
Less: Closing Inventory	52,678	4,591,701	116,273	8,765,803
Consumed	<u>85,299</u>	<u>6,211,065</u>	<u>399,057</u>	<u>7,534,627</u>

(c) Grey Polyester Yarn - Tk. 6,253,175

Opening Inventory	26,351	5,210,448	43,277	8,224,885
Add: Purchase	56,576	10,326,218	159,777	4,877,544
Available for use	82,927	15,536,666	203,054	13,102,429
Less: Closing Inventory	54,589	9,283,491	43,277	8,224,885
Consumed	<u>28,338</u>	<u>6,253,175</u>	<u>159,777</u>	<u>4,877,544</u>

24. PACKING MATERIALS CONSUMED - TK. 931,793

	July to Sept. 30, 2010	July to Sept. 30, 2009
Opening Inventory	332,415	332,415
Add: Purchase	1,038,941	652,463
Available for use	1,371,356	984,878
Less: Closing Inventory	439,563	332,415
Total	Tk. <u>931,793</u>	<u>652,463</u>

25. MANUFACTURING OVERHEAD - TK. 14,013,208

This is made-up as follows:

Utilities	2,251,009	2,220,316
Wages & Salary	5,490,869	4,887,449
Repairs & Maintenance	594,201	988,870
Insurance Premium	214,294	47,656
Factory Office Refreshment	74,968	95,831
Conveyance	33,404	23,314
Factory Telephone & Fax	48,446	94,210
Interest on Working Capital Loan	5,306,017	-
Total	Tk. <u>14,013,208</u>	<u>8,357,646</u>

26. ADMINISTRATIVE EXPENSES - TK.2,728,963*This is made-up as follows:*

Depreciation	95,204	46,011
Utilities	34,178	36,579
Repairs & Maintenance	10,830	196,864
Fuel Expenses	5,352	101,946
Salaries, Allowances & Benefits	1,671,990	1,401,117
Directors' Remuneration	285,000	280,000
Conveyance & Travelling	15,940	12,454
Office Rent	150,458	234,861
Telephone, Mobile Bill & E-mail	138,349	100,060
Audit Fee (including 4.5% VAT)	7,838	8,250
Donation & Subscription	25,100	21,570
Stationery & Consumables	107,771	47,482
Office Refreshment	80,008	28,457
Other Factory Overhead	100,945	-
A.G.M. Expenses	-	60,644
Total	Tk. 2,728,963	2,576,295

27. MARKETING EXPENSES - TK. 536,998*This is made-up as follows:*

Depreciation	78,956	19,719
Fuel Expenses	35,240	37,569
Delivery Expenses	48,054	82,861
Loading & Unloading Expenses	25,633	40,834
Promotional Expenses	42,213	24,396
Salaries, Allowances & Benefits	274,750	258,479
Office Refreshment	4,360	5,046
Conveyance & Travelling	15,362	20,640
Telephone & Mobile bill	12,430	15,345
Total	Tk. 536,998	504,889

28. FINANCING COST - TK. 2,459,219*This is made-up as follows:*

Bank Charges & Commissions	248,841	39,400
Bank Interest	2,210,378	2,741,225
Total	Tk. 2,459,219	2,780,625

29. PROVISION FOR INCOME TAX- TK. 702,163*This represents estimated Income Tax Liability for the year 2010-2011 as follows:*

15% Income Tax on Taxable Profit of Tk. 4,644,973	702,163	150,928
	702,163	150,928

30. BASIC EARNINGS PER SHARE (EPS) - Disclosure under IAS 33 "Earnings Per Share"

The following summary reflects the basic earnings per share computation for each of the year ended June 30, 2010 and 2009:

(a) Net Profit/(Loss) for the year	Tk. 3,978,922	855,256
(b) Weighted average number of shares in issue	1,786,780	1,786,780
(c) Basic EPS (a/b)	Tk. 2.23	0.48