

Dear Shareholder,

We forward herewith the un-audited financial statements of the company for the 1st Quarter ended on July to September 30, 2012 as per Rule 13 of the Securities & Exchange Rule, 1987 amended to date.



Mahmudul Hoque
Managing Director



1st QUARTER REPORT-2012


For the 1st Quarter ended September 30, 2012
(Un-audited)

ANLIMA YARN DYEING LIMITED
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ANLIMA YARN DYEING LIMITED
BALANCE SHEET (Un-audited)
As on September 30, 2012 (1st Quarter)

	Notes	<u>30.09.2012</u>	<u>30.06.2012</u>
ASSETS			
Non-Current Assets			
Property, Plant and Equipment - Net Book Value	9	400,315,119	406,369,226
Long Term Advances & Deposits	10	1,144,814	1,144,814
Current Assets			
Inventories	11	65,341,625	67,973,278
Advances, Deposit & Receivables	12	65,617,826	68,998,614
Cash and Cash Equivalents	13	9,526,947	4,373,936
TOTAL ASSETS	Tk.	<u>541,946,331</u>	<u>548,859,868</u>
EQUITY AND LIABILITIES			
Shareholders' Equity			
Issued Share Capital	14	178,678,000	178,678,000
General Reserve	15	8,162,461	8,162,461
Dividend Equalization Reserve	16	2,802,178	2,802,178
Accumulated Profit per the Statement of Changes in Equity)	(as)	12,660,129	7,108,931
Non-Current Liabilities			
Term Loan	17	31,240,535	37,935,178
Current Liabilities and Provisions			
Short Term Loan	18	265,433,505	273,860,819
Liabilities for Expense	19	10,362,128	9,017,148
Liabilities for Other Finance	20	32,607,395	31,295,154
TOTAL EQUITY AND LIABILITIES	Tk.	<u>541,946,331</u>	<u>548,859,868</u>
Net Assets Value per share		<u>11.32</u>	<u>11.01</u>



Mahmudul Hoque
Managing Director



M. Abul Kalam Mazumdar
Director

ANLIMA YARN DYEING LIMITED
PROFIT AND LOSS ACCOUNT
For the 1st Quarter ended September 30, 2012 (Un-audited)

	Notes	July to Sept. 30, 2012 Tk.	July to Sept. 30, 2011 Tk.
NET REVENUE (TURNOVER) FROM SALES	21	62,052,698	45,077,722
Cost of Sales	22	<u>(47,001,322)</u>	<u>(36,998,616)</u>
GROSS PROFIT		15,051,377	8,079,107
OPERATING EXPENSES			
Administrative Expenses	26	<u>(2,419,571)</u>	<u>(2,547,427)</u>
Marketing Expenses	27	<u>(783,643)</u>	<u>(555,695)</u>
		(3,203,214)	(3,103,122)
PROFIT FROM OPERATIONS		11,848,164	4,975,985
Financing Cost	28	<u>(5,006,179)</u>	<u>(2,653,410)</u>
		6,841,985	2,322,575
Other Income		15,240	22,310
		6,857,225	2,344,885
Contribution to WPPF		(326,404)	(111,617)
NET PROFIT BEFORE TAX		6,530,821	2,233,268
Provision for Income Tax		(979,623)	(334,990)
NET PROFIT AFTER TAX FOR THE YEAR		5,551,198	1,898,278
Basic Earnings Per Share (Par value Tk. 10/-)		0.31	0.11
Number of shares used to compute EPS		17,867,800	17,867,800

* The face value of shares have been changed to Tk. 10 per share from Tk. 100 per share as per SEC decision dated 4/12/2011. The basic Earnings Per Share of previous year has also been shown on the basis of Tk. 10 per share for comparison.


Mahmudul Hoque
Managing Director


M. Abul Kalam Mazumdar
Director

ANLIMA YARN DYEING LIMITED
Statement of Changes in Equity
For the 1st Quarter ended September 30, 2012 (Un-audited)

		Share Capital	General Reserve	Dividend Equalization Reserve	Retained Earnings	Total Equity
Balance as on June 30, 2012	Tk.	178,678,000	8,162,461	2,802,178	7,108,931	196,751,570
Net Profit for the year transferred from Profit and Loss Account		-	-	-	5,551,198	5,551,198
Balance as on Sept. 30, 2012	Tk.	<u>178,678,000</u>	<u>8,162,461</u>	<u>2,802,178</u>	<u>12,660,129</u>	<u>202,302,768</u>

Statement of Changes in Equity
For the 1st Quarter ended September 30, 2011 (Un-audited)

	Notes	Share Capital	General Reserve	Dividend Equalization Reserve	Retained Earnings	Total Equity
Balance as on June 30, 2011	Tk.	178,678,000	8,162,461	2,802,178	3,632,339	193,274,978
Net Profit for the year transferred from Profit and Loss Account		-	-	-	1,898,278	1,898,278
Balance as on Sept. 30, 2011	Tk.	<u>178,678,000</u>	<u>8,162,461</u>	<u>2,802,178</u>	<u>5,530,617</u>	<u>195,173,256</u>



Mahmudul Hoque
Managing Director




M. Abul Kalam Mazumdar
Director

ANLIMA YARN DYEING LIMITED
CASH FLOW STATEMENT
For the 1st Quarter ended September 30, 2012 (Un-audited)

	<u>July to Sept.</u> <u>30, 2012</u>	<u>July to Sept.</u> <u>30, 2011</u>
Cash Flow from Operating Activities:		
Cash Collection from Customers	Tk. 65,448,726	43,734,305
Cash Payment for Cost and Expenses	(40,144,711)	(39,287,351)
Cash Generated from Operations	25,304,014	4,446,954
Interest paid	(5,006,179)	(2,653,410)
Net Cash Generated from Operations	20,297,836	1,793,544
Cash Flow from Investing Activities:		
Construction of Factory Building	-	(4,800)
Purchase of Plant & Machinery	-	(522,119)
Net Cash Used in Investing Activities	-	(526,919)
Cash Flow from Financing Activities:		
Short Term Loan - Cash Credit Repayment	(8,427,313)	4,245,311
Long Term Loan Repayment	(6,694,643)	(294,372)
Payment of Dividend	(22,869)	(101,782)
Net Cash Generated from Financing Activities	(15,144,825)	3,849,157
Net Increase/(Decrease) in Cash & Cash Equivalent	5,153,011	5,115,782
Cash & Cash Equivalent at the beginning of period	4,373,936	2,122,825
Cash & Cash Equivalent at the closing of period	9,526,947	7,238,607
Net Operating Cash Flow per Share	<u>1.14</u>	<u>0.10</u>

* The face value of shares have been changed to Tk. 10 per share from Tk. 100 per share as per SEC decision dated 4/12/2011. The basic Earnings Per Share of previous year has also been shown on the basis of Tk. 10 per share for comparison.


 Mahmudul Hoque
 Managing Director


 M. Abul Kalam Mazumdar
 Director

9. PROPERTY, PLANT & EQUIPMENT - TK. 400,315,119

The relevant information in respect of Property, Plant and Equipment and depreciation as required by the laws, rules and the accounting standards is set out below:

(Amount in Taka)

Description	Cost as at June 30, 2012	Addition during the year	Disposal during the year	Cost as at Sept. 30, 2012	Accumulated Depreciation as June 30, 2012	Written Down Value as at June 30, 2012	Rate of Depreciation	Charged during the year	Accumulated Depreciation as Sept. 30, 2012	Written Down Value as at Sept. 30, 2012
Land and Land Development	20,092,587	-	-	20,092,587	-	20,092,587	0.00%	-	-	20,092,587
Factory Building and Civil Construction	69,120,752	-	-	69,120,752	13,844,273	55,276,479	2.50%	345,478	14,189,751	54,931,001
Plant and Machinery	510,319,394	-	-	510,319,394	184,996,705	325,322,689	6.67%	5,424,756	190,421,461	319,897,933
Electrical Installation	7,094,539	-	-	7,094,539	5,695,686	1,398,853	20.00%	69,943	5,765,629	1,328,910
Furniture and Fixture	14,000,710	-	-	14,000,710	11,650,074	2,350,636	20.00%	117,532	11,767,606	2,233,104
Office Equipment	6,847,154	-	-	6,847,154	5,603,246	1,243,908	20.00%	62,195	5,665,441	1,181,713
Vehicle	4,353,227	-	-	4,353,227	3,669,152	684,075	20.00%	34,204	3,703,356	649,871
Total	631,828,363	-	-	631,828,363	225,459,137	406,369,226		6,054,107	231,513,244	400,315,119

The depreciation charges during the year has been allocated in the Profit and Loss Account as below:

(Amount in Taka)

Head of Accounts	Factory Building	Plant & Machinery	Electrical Installation	Furniture & Fixture	Equipment	Vehicle	Total
Cost of Sales	345,478	5,424,756	69,943	58,766	31,098	34,204	5,964,244
Administrative	-	-	-	29,383	15,549	-	44,932
Marketing	-	-	-	29,383	15,549	-	44,932
Total	345,478	5,424,756	69,943	117,532	62,195	34,204	6,054,107

10. LONG TERM ADVANCE & DEPOSITS - TK. 1,144,814

This represents the amount deposited with various service providers in respect of:

	30.09.2012	30.06.2012
Bangladesh Telecommunications Company Ltd (BTCL)	18,500	18,500
Various Mobile Operators	15,000	15,000
Titas Gas Transmission and Distribution Co. Ltd.	459,325	459,325
Rural Electrification Board (REB)	351,989	351,989
Central Depository Bangladesh Ltd.	300,000	300,000
Total	Tk. 1,144,814	1,144,814

11. INVENTORIES - TK. 65,341,625

This consist of:

Raw Materials (Note: 11 - A)	52,209,321	53,139,402
Finished Goods (Note: 11 - B)	11,509,992	13,717,281
Packing Materials (Note: 11 - C)	453,191	477,902
Raw Materials in Transit	-	20,110
Work-in- Process	1,169,121	618,583
Total	Tk. 65,341,625	67,973,278

Item wise value and quantity of raw materials stock position are given below:

(A) RAW MATERIALS - TK. 52,209,321

	30.09.2012		30.06.2012	
	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>
Dyes	31,755	24,207,559	30,250	23,078,341
Chemicals	205,717	18,749,202	202,027	18,439,480
Gray Polyester Yarn	38,274	9,252,560	48,375	11,621,581
Total	275,746	52,209,321	280,652	53,139,402

(B) FINISHED GOODS - TK. 11,509,992

	30.09.2012		30.06.2012	
	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>
Yarn dyeing	469	45,352	7,411	781,658
Sewing Thread	34,443	11,464,640	37,307	12,935,623
Total	34,912	11,509,992	44,718	13,717,281

(C) PACKING MATERIALS - TK. 453,191

	30.09.2012		30.06.2012	
	<u>Quantity</u>	<u>Value(Tk.)</u>	<u>Quantity</u>	<u>Value(Tk.)</u>
Poly Bag -ST (Kg)	857	197,427	688	158,901
Plastic Cone (PCs)	22,500	28,344	25,000	31,344
Paper Cone (PCs)	45,500	59,150	18,500	24,050
Paper Tube (PCs)	14,148	50,060	19,890	70,376
Poly Bag - YD (KG)	339	73,903	428	94,583
Cartoon - ST (PCs)	1,350	26,325	4,550	88,726
Textile Wax (PCs)	2,300	17,982	1,195	9,922
Total	86,994	453,191	70,251	477,902

12. ADVANCES, DEPOSITS & RECEIVABLES - TK. 65,617,826

This consists of:

Sundry Receivables	64,852,826	68,224,614
Advances	765,000	774,000
Total	Tk. 65,617,826	68,998,614

13. CASH AND CASH EQUIVALENTS - TK. 9,526,947

This consists of:

	30.09.2012	30.06.2012
(a) Cash in Hand	389,328	55,505
(b) Cash at Banks in Current Account	9,137,619	4,318,431
Total	Tk. 9,526,947	4,373,936

The bank balances are as per the Bank Statements.

14. ISSUED SHARE CAPITAL - TK. 178,678,000**(a) Authorized Capital :**

20,000,000 Ordinary Shares of Tk. 10/- each	Tk. <u>200,000,000</u>	<u>200,000,000</u>
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(b) Issued, Subscribed & Paid-up Capital :

8,486,400 Ordinary Shares of Tk.10/- each fully paid-up in cash by Sponsors	84,864,000	84,864,000
5,791,160 Ordinary Shares of Tk.10/- each fully paid-up in cash by General Public	57,911,600	67,120,400
3,590,240 Ordinary Shares of Tk.10/- each fully paid-up in cash by Institute	35,902,400	26,693,600
Total	Tk. <u>178,678,000</u>	<u>178,678,000</u>

(c) Composition of Shareholdings:

Sponsors	8,486,400	8,486,400
General Public	5,791,160	6,712,040
Institute	3,590,240	2,669,360
Total	No. <u>17,867,800</u>	<u>17,867,800</u>

15. GENERAL RESERVE - TK. 8,162,461

	<u>30.09.2012</u>	<u>30.06.2012</u>
The amount carried forward from previous year.	8,162,461	8,162,461
Total	Tk. <u>8,162,461</u>	<u>8,162,461</u>

16. DIVIDEND EQUALIZATION RESERVE - TK. 2,802,178*This is arrived at as below:*

Balance carried from previous year	2,802,178	2,802,178
Total	Tk. <u>2,802,178</u>	<u>2,802,178</u>

17. LONG TERM LOAN - TK. 31,240,535*This is arrived at as below:*

Loan from Sonali Bank	31,240,535	37,935,178
	Tk. <u>31,240,535</u>	<u>37,935,178</u>

18. SHORT TERM LOAN FROM BANK - TK. 265,433,505*This consists of:*

Cash Credit-Hypothecation, Sonali Bank	156,413,881	164,841,195
Associates Current Account	109,019,624	109,019,624
Total	Tk. <u>265,433,505</u>	<u>273,860,819</u>

a) These are secured by first charge on the inventories, second charge on the fixed assets of the company and third charge on Apartments (4444 sft) at Conifer Tower. The interest rate applied to the loan is 15.50% per annum.

19. LIABILITIES FOR EXPENSES - TK. 10,362,128*This consists of:***Accrued Expenses:**

Sundry Creditors	4,800,309	4,295,166
Salary & Wages Payable	3,470,442	3,042,641
Office Rent Payable	295,029	196,686

Provisions:

Provision for Utilities	1,758,848	1,452,655
Provision for Audit Fee	37,500	30,000
Total	Tk. <u>10,362,128</u>	<u>9,017,148</u>

20. LIABILITIES FOR OTHER FINANCE - TK. 32,607,395

This represents as below:

Provident Fund	274,340	233,096
Income Tax Payable	10,121,443	9,141,820
Dividend Payable	20,567,387	20,590,256
Provision for WPPF	1,581,429	1,255,025
Other Liabilities	62,796	74,957
Total	Tk. 32,607,395	31,295,154

21. REVENUE FROM SALES - TK. 62,052,698

This is made-up as follows:

	Ist July, 2012 to 30th September, 2012		Ist July, 2011 to 30th September, 2012	
	Quantity(Kg)	Value(Tk.)	Quantity(Kg)	Value(Tk.)
Yarn Dyeing Charges	263,718	42,227,400	175,083	27,890,458
Sale of Sewing Thread	46,828	19,825,298	36,872	17,187,264
Total	310,546	62,052,698	211,955	45,077,722

22. COST OF SALES - TK. 47,001,322

This is made-up as follows:

	Note	Ist July, 2012 to 30th Sep. 2012	Ist July, 2011 to 30th Sep. 2011
Raw Materials Consumed	Note - 23	20,565,024	15,082,327
Packing Materials Consumed	Note - 24	1,471,412	924,600
Manufacturing Overhead	Note - 25	16,793,353	14,872,373
Depreciation	Note - 09	5,964,244	6,257,032
Manufacturing Cost for the year		44,794,033	37,136,332
Add: Opening Stock of Finished Goods		13,717,281	15,168,678
Cost of Goods available for Sale		58,511,314	52,305,010
Less: Closing Stock of Finished Goods		11,509,992	15,306,394
Total		Tk. 47,001,322	36,998,616

23. RAW MATERIALS CONSUMED - TK. 20,565,024

Item wise value and quantity of Raw Materials consumed:

Dyes	4,199,748	5,473,378
Chemicals	6,898,361	5,063,536
Gray Polyester Yarn	9,466,915	4,545,413
Total	Tk. 20,565,024	15,082,327

(a) Dyes - Tk. 4,199,748

	Ist July, 2012 to 30th September, 2012		Ist July, 2011 to 30th September, 2011	
	Quantity(Kg)	Value(Tk.)	Quantity(Kg)	Value(Tk.)
Opening Inventory	30,250	23,078,341	22,635	16,719,842
Add: Purchase	7,046	5,328,966	3,105	2,314,266
Available for use	37,296	28,407,307	25,740	19,034,108
Less: Closing Inventory	31,755	24,207,559	18,347	13,560,730
Consumed	5,541	4,199,748	7,393	5,473,378

(b) Chemicals - Tk. 6,898,361

Opening Inventory	202,027	18,439,480	49,405	4,439,480
Add: Purchase	79,238	7,208,083	90,637	8,062,776
Available for use	281,265	25,647,563	140,042	12,502,256
Less: Closing Inventory	205,717	18,749,202	82,734	7,438,720
Consumed	75,548	6,898,361	57,308	5,063,536

(c) Grey Polyester Yarn - Tk. 9,466,915

Opening Inventory	48,375	11,621,581	37,997	9,015,074
Add: Purchase	29,363	7,097,894	30,384	8,038,694
Available for use	77,738	18,719,475	68,381	17,053,768
Less: Closing Inventory	38,274	9,252,560	49,872	12,508,355
Consumed	39,464	9,466,915	18,509	4,545,413

24. PACKING MATERIALS CONSUMED - TK. 1,471,412

	<u>Ist July, 2012 to 30th Sep. 2012</u>	<u>Ist July, 2011 to 30th Sep. 2011</u>
Opening Inventory	477,902	643,036
Add: Purchase	1,446,701	941,613
Available for use	1,924,603	1,584,649
Less: Closing Inventory	453,191	660,049
Total	Tk. <u>1,471,412</u>	<u>924,600</u>

25. MANUFACTURING OVERHEAD - TK. 16,793,353*This is made-up as follows:*

Utilities	2,281,245	1,918,308
Wages & Salary	7,027,624	6,420,601
Repairs & Maintenance	547,855	1,874,901
Insurance Premium	249,420	249,420
Factory Office Refreshment	124,074	98,721
Conveyance	4,814	4,195
Factory Telephone & Fax	26,601	31,827
Interest on Working Capital Loan	6,531,720	4,274,400
Total	Tk. <u>16,793,353</u>	<u>14,872,373</u>

26. ADMINISTRATIVE EXPENSES - TK. 2,419,571*This is made-up as follows:*

Depreciation	44,932	146,915
Utilities	35,430	32,088
Repairs & Maintenance	37,100	56,434
Fuel Expenses	100,573	67,503
Salaries, Allowances & Benefits	1,129,311	1,380,814
Directors' Remuneration	300,000	279,999
Conveyance & Travelling	24,579	22,610
Office Rent	100,458	100,458
Telephone, Mobile Bill & E-mail	122,382	150,331
Audit Fee	7,500	7,500
Donation & Subscription	7,800	61,300
Stationery & Consumables	28,255	22,213
Office Refreshment	18,767	19,217
Office Maintenance	89,291	56,527
Other Factory Overhead	373,193	143,518
Total	Tk. <u>2,419,571</u>	<u>2,547,427</u>

27. MARKETING EXPENSES - TK. 783,643*This is made-up as follows:*

Depreciation	44,932	69,287
Fuel Expenses	195,878	135,670
Delivery Expenses	153,686	16,930
Loading & Unloading Expenses	45,260	35,261
Promotional Expenses	121,940	32,157
Salaries, Allowances & Benefits	195,900	235,815
Office Refreshment	950	1,695
Conveyance & Travelling	17,106	18,402
Telephone & Mobile bill	7,991	10,478
Total	Tk. <u>783,643</u>	<u>555,695</u>

28. FINANCING COST - TK. 5,006,179*This is made-up as follows:*

Bank Charges & Commissions	257,761	1,353,918
Bank Interest	4,748,418	1,299,492
Total	Tk. <u>5,006,179</u>	<u>2,653,410</u>