

Dear Shareholder,

We forward herewith the un-audited financial statements of the company for the 1st Quarter ended on July to September 30, 2013 as per Rule 13 of the Securities & Exchange Rule, 1987 amended to date.



Mahmudul Hoque
Managing Director




1st QUARTER REPORT-2013


For the 1st Quarter ended September 30, 2013
(Un-audited)

ANLIMA YARN DYEING LIMITED
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ANLIMA YARN DYEING LIMITED
BALANCE SHEET
As on September 30, 2013 (1st Quarter)

	30-09-2013	30-06-2013
ASSETS		
Non-Current Assets	377,703,996	383,332,611
Property, Plant and Equipment - Net Book Value	376,559,182	382,187,797
Long Term Advances & Deposits	1,144,814	1,144,814
Current Assets	109,962,207	116,133,799
Inventories	63,533,378	62,129,673
Advance, Deposits & Receivables	44,932,616	52,653,626
Cash and Cash Equivalents	1,496,213	1,350,500
TOTAL ASSETS	Tk. 487,666,203	499,466,410
EQUITY AND LIABILITIES		
Shareholders' Equity	215,813,389	214,273,221
Issued Share Capital	178,678,000	178,678,000
General Reserve	8,162,461	8,162,461
Dividend Equalization Reserve	2,802,178	2,802,178
Accumulated Profit (as per the Statement of Changes in Equity)	26,170,750	24,630,582
Non-Current Liabilities	4,737,613	11,830,879
Term Loan	4,737,613	11,830,879
Current Liabilities and Provisions	267,115,201	273,362,310
Short Term Loan	231,140,051	238,655,933
Liabilities for Expenses	12,665,370	11,797,532
Liabilities for Other Finance	23,309,780	22,908,845
TOTAL EQUITY AND LIABILITIES	Tk. 487,666,203	499,466,410
Net Asset Value per share	Tk. 12.08	11.99

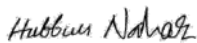

Hubbun Nahar Hoque
Chairperson


Mahmudul Hoque
Managing Director


M. Abul Kalam Mazumdar
Chief Financial Officer

ANLIMA YARN DYEING LIMITED
PROFIT AND LOSS ACCOUNT
For the 1st Quarter ended September 30, 2013 (Un-audited)

	1st July, 2013 to 30th Sep, 2013	1st July, 2012 to 30th Sep, 2012
	Tk.	Tk.
NET SALES REVENUE	53,520,299	62,052,698
Cost of Sales	45,988,006	47,001,322
GROSS PROFIT	7,532,293	15,051,377
OPERATING EXPENSES		
Administrative Expenses	2,585,743	2,419,571
Marketing Expenses	886,042	783,643
	3,471,785	3,203,214
PROFIT FROM OPERATION	4,060,508	11,848,164
Financing Cost	2,023,299	5,006,179
	2,037,209	6,841,985
Other Income	-	15,240
	2,037,209	6,857,225
Contribution to Workers' Profit Participation Fund	96,971	326,404
NET PROFIT BEFORE TAX	1,940,238	6,530,821
Provision for Taxes	400,070	979,623
NET PROFIT AFTER TAX FOR THE YEAR	1,540,168	5,551,198
Basic Earnings Per Share (Par value Tk. 10/-)	0.09	0.31
Number of shares used to compute EPS	17,867,800	17,867,800


Hubbun Nahar Hoque
Chairperson


Mahmudul Hoque
Managing Director


M. Abul Kalam Mazumdar
Chief Financial Officer

ANLIMA YARN DYEING LIMITED

Statement of Changes in Equity


For the 1st Quarter ended September 30, 2013 (Un-audited)

		Share Capital	General Reserve	Dividend Equalization Reserve	Retained Earnings	Total Equity
Balance as on June 30, 2013	Tk.	178,678,000	8,162,461	2,802,178	24,630,582	214,273,221
Net Profit for the year transferred from Profit and Loss Account		-	-	-	1,540,168	1,540,168
Balance as on Sep. 30, 2013	Tk.	<u>178,678,000</u>	<u>8,162,461</u>	<u>2,802,178</u>	<u>26,170,750</u>	<u>215,813,389</u>


Statement of Changes in Equity

For the 1st Quarter ended September 30, 2012 (Un-audited)

	Notes	Share Capital	General Reserve	Dividend Equalization Reserve	Retained Earnings	Total Equity
Balance as on June 30, 2012	Tk.	178,678,000	8,162,461	2,802,178	7,108,931	196,751,570
Net Profit for the year transferred from Profit and Loss Account		-	-	-	5,551,198	5,551,198
Balance as on Sep. 30, 2012	Tk.	<u>178,678,000</u>	<u>8,162,461</u>	<u>2,802,178</u>	<u>12,660,129</u>	<u>202,302,768</u>



Hubbun Nahar Hoque
Chairperson


Mahmudul Hoque
Managing Director


M. Abul Kalam Mazumdar
Chief Financial Officer

ANLIMA YARN DYEING LIMITED
CASH FLOW STATEMENT
For the 1st Quarter ended September 30, 2013 (Un-audited)

	1st July, 2012 to 30th June, 2013	1st July, 2012 to 30th Sep. 2012
Cash Flow from Operating Activities:		
Cash Collection from Customers	Tk. 61,241,309	65,448,726
Cash Payment for Cost and Expenses	(44,335,437)	(40,144,711)
Cash Generated from Operations	16,905,872	25,304,015
Interest paid	(2,023,299)	(5,006,179)
Income Tax Paid	(61,162)	-
Net Cash Generated from Operations	14,821,411	20,297,836
Cash Flow from Investing Activities:		
Net Cash Used in Investing Activities	-	-
Cash Flow from Financing Activities:		
Short Term Loan Repayment	(7,515,882)	(8,427,313)
Long Term Loan Repayment	(7,093,266)	(6,694,643)
Payment of Dividend	(66,550)	(22,869)
Net Cash Generated from Financing Activities	(14,675,698)	(15,144,825)
Net Increase/(Decrease) in Cash & Cash Equivalent	145,713	5,153,011
Cash & Cash Equivalent at the beginning of year	1,350,500	4,373,936
Cash & Cash Equivalent at the closing of year	Tk. 1,496,213	9,526,947
Net Operating Cash Flow per Share	Tk. 0.83	1.14


Hubbun Nahar Hoque
Chairperson


Mahmudul Hoque
Managing Director


M. Abul Kalam Mazumdar
Chief Financial Officer

9. PROPERTY, PLANT & EQUIPMENT - TK. 376,559,182

The relevant information in respect of Property, Plant and Equipment and depreciation as required by the laws, rules and the accounting standards is set out below:
(Amount in Taka)

Description	Cost as at June 30, 2013	Addition during the year	Disposal during the year	Cost as at September 30, 2013	Accumulated Depreciation as June 30, 2013	Written Down Value as at June 30,2012	Rate of depreciation	Charged during the year	Accumulated Depreciation as September 30, 2013	Written Down Value as at September 30, 2013
Land and Land Development	20,092,587	-	-	20,092,587	-	20,092,587	-	-	-	20,092,587
Factory Building and Civil Construction	69,120,752	-	-	69,120,752	15,226,185	53,894,567	2.50%	336,841	15,563,026	53,557,726
Plant and Machinery	510,319,394	-	-	510,319,394	206,695,728	303,623,666	6.67%	5,062,925	211,758,653	298,560,741
Electrical Installation	7,094,539	-	-	7,094,539	5,975,457	1,119,082	20.00%	55,954	6,031,411	1,063,128
Furniture and Fixture	14,000,710	-	-	14,000,710	12,120,201	1,880,509	20.00%	94,025	12,214,227	1,786,483
Office Equipment	6,882,154	-	-	6,882,154	5,852,028	1,030,126	20.00%	51,506	5,903,534	978,620
Vehicle	4,353,227	-	-	4,353,227	3,805,967	547,260	20.00%	27,363	3,833,330	519,897
Total	631,863,363	-	-	631,863,363	249,675,566	382,187,797		5,628,615	255,304,181	376,559,182

The depreciation charges during the year has been allocated in the Profit and Loss Account as below:

(Amount in Taka)

Head of Accounts	Factory Building	Plant & Machinery	Electrical Installation	Furniture & Fixture	Equipment	Vehicle	Total
Cost of Sales	336,841	5,062,925	55,954	47,013	25,753	27,363	5,555,849
Administrative	-	-	-	23,506	12,877	-	36,383
Marketing	-	-	-	23,506	12,877	-	36,383
Total	336,841	5,062,925	55,954	94,025	51,506	27,363	5,628,615

10. LONG TERM ADVANCE & DEPOSITS - TK. 1,144,814

This represents the amount deposited with various service providers in respect of:

	<u>30-09-2013</u>	<u>30-06-2013</u>
Bangladesh Telecommunications Company Ltd (BTCL)	18,500	18,500
Various Mobile Operators	15,000	15,000
Titas Gas Transmission and Distribution Co. Ltd.	459,325	459,325
Rural Electrification Board (REB)	351,989	351,989
Central Depository Bangladesh Ltd.	300,000	300,000
Total	Tk. <u><u>1,144,814</u></u>	<u><u>1,144,814</u></u>

11. INVENTORIES - TK. 63,533,378

This consists of:

Raw Materials (Note: 11 - A)	49,454,641	47,911,268
Finished Goods (Note: 11 - B)	12,031,578	12,513,124
Packing Materials (Note: 11 - C)	411,380	399,010
Raw Materials in Transit	-	3,040
Work-in -Process	1,635,779	1,303,231
Total	Tk. <u><u>63,533,378</u></u>	<u><u>62,129,673</u></u>

Item wise value and quantity of raw materials stock position are given below:

(A) RAW MATERIALS - TK. 49,454,641

	<u>30-09-2013</u>		<u>30-06-2013</u>	
	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>
Dyes	26,607	19,753,920	29,854	22,790,768
Chemicals	197,480	14,625,569	187,026	17,128,349
Grey Polyester Yarn	63,341	15,075,152	33,694	7,992,151
Total	<u><u>287,428</u></u>	<u><u>49,454,641</u></u>	<u><u>250,574</u></u>	<u><u>47,911,268</u></u>

(B) FINISHED GOODS - TK. 12,031,578

Yarn dyeing	5,151	465,840	15,587	1,480,115
Sewing Thread	32,538	11,565,738	32,230	11,033,009
Total	<u><u>37,689</u></u>	<u><u>12,031,578</u></u>	<u><u>47,817</u></u>	<u><u>12,513,124</u></u>

(C) PACKING MATERIALS - TK. 411,380

	<u>30-09-2013</u>		<u>30-06-2013</u>	
	<u>Quantity</u>	<u>Value(Tk.)</u>	<u>Quantity</u>	<u>Value(Tk.)</u>
Poly Bag -ST (Kg)	181	46,472	-	-
Plastic Cone (PCs)	24,000	30,093	98,000	118,329
Paper Cone (PCs)	40,000	55,990	54,000	74,882
Paper Tube (PCs)	24,725	98,267	11,993	46,480
Poly Bag - YD (KG)	403	95,599	377	88,771
Cartoon - ST (PCs)	3,050	57,959	2,600	49,548
Textile Wax (PCs)	3,600	27,000	2,800	21,000
Total	<u><u>95,959</u></u>	<u><u>411,380</u></u>	<u><u>169,770</u></u>	<u><u>399,010</u></u>

12. ADVANCES, DEPOSITS & RECEIVABLES - TK. 44,932,616

This consists of:

Sundry Receivables	43,101,783	51,770,376
Advances	1,830,833	883,250
Total	Tk. <u><u>44,932,616</u></u>	<u><u>52,653,626</u></u>

13. CASH AND CASH EQUIVALENTS - TK. 1,496,213*This consists of:*

	<u>30-09-2013</u>	<u>30-06-2013</u>
(a) Cash in Hand	216,181	340,039
(b) Cash at Banks in Current Account	1,280,032	1,010,461
Total	Tk. <u>1,496,213</u>	<u>1,350,500</u>

The bank balances are as per the Bank Statements.

14. ISSUED SHARE CAPITAL - TK. 178,678,000**(a) Authorized Capital :**

20,000,000 Ordinary Shares of Tk. 10/- each	Tk. <u>200,000,000</u>	<u>200,000,000</u>
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(b) Issued, Subscribed & Paid-up Capital :

8,486,400 Ordinary Shares of Tk.10/- each fully paid-up in cash by Sponsors	84,864,000	84,864,000
7,367,470 Ordinary Shares of Tk.10/- each fully paid-up in cash by General Public	73,674,700	73,674,700
2,013,930 Ordinary Shares of Tk.10/- each fully paid-up in cash by Institute	20,139,300	20,139,300
Total	Tk. <u>178,678,000</u>	<u>178,678,000</u>

(c) Composition of Shareholdings:

Sponsors	8,486,400	8,486,400
General Public	7,367,470	7,367,470
Institute	2,013,930	2,013,930
Total	No. <u>17,867,800</u>	<u>17,867,800</u>

15. GENERAL RESERVE - TK. 8,162,461

The amount carried forward from previous year.

The amount carried forward from previous year.	8,162,461	8,162,461
Provision made during the year	-	-
Total	Tk. <u>8,162,461</u>	<u>8,162,461</u>

16. DIVIDEND EQUALIZATION RESERVE - TK. 2,802,178*This is arrived at as below:*

Balance carried from previous year	2,802,178	2,802,178
Provision made during the year	-	-
Total	Tk. <u>2,802,178</u>	<u>2,802,178</u>

17. LONG TERM LOAN - TK. 4,737,613*This is arrived at as below:*

Loan from Sonali Bank	4,737,613	11,830,879
	Tk. <u>4,737,613</u>	<u>11,830,879</u>

18. SHORT TERM LOAN - TK. 231,140,051*This consists of:*

Cash Credit-Hypothecation, Sonali Bank	155,857,773	156,055,110
Dhaka Bank	11,157,033	10,731,930
Associates' Current Account	64,125,245	71,868,893
Total	Tk. <u>231,140,051</u>	<u>238,655,933</u>

* These are secured by first charge on the inventories, second charge on the fixed assets of the company and third charge on Apartments (4444 sft) at Conifer Tower. The interest rate applied to the loan is 15.50% per annum.

19. LIABILITIES FOR EXPENSES - TK. 12,665,370**30-09-2013****30-06-2013***This consists of:***Accrued Expenses:**

Sundry Creditors	4,758,890	4,956,223
Salary & Wages Payable	4,383,073	4,537,399
Office Rent Payable	507,366	404,430

Provisions:

Provision for Utilities	2,978,541	1,869,480
Provision for Audit Fee	37,500	30,000

Total**Tk. 12,665,370****11,797,532****20 (a). LIABILITIES FOR OTHER FINANCE - TK. 23,309,780***This represents as below:*

Provident Fund	268,330	253,410
Provision for Deferred tax {Note# 20(b)}	17,249,135	17,116,666
Income Tax Payable {Note # 20 (c)}	1,384,802	1,178,363
Dividend Payable	2,929,565	2,996,115
Provision for Workers' Profit Participation Fund	1,431,903	1,334,932
Other Liabilities	46,044	29,359
Total	Tk. 23,309,780	22,908,845

20 (b). PROVISION FOR DEFERRED TAX- TK. 17,249,135*This represents as below:*

Amount provided up to 30-06-2013	17,116,666	9,141,820
Net Provision from Retained Earnings	-	6,737,136
Deferred tax provision	132,469	1,237,710
Total	17,249,135	17,116,666

20 (c). INCOME TAX PAYABLE- TK. 1,379,802*This represents as below:*

Opening balance	1,178,363	-
Provision to be made in current year's (Note # 29)	267,601	1,213,363
Tax paid during the year (including Advance Income Tax)	61,162	35,000
Total	Tk. 1,384,802	1,178,363

21. REVENUE (TURNOVER) FROM SALES - TK. 53,520,299*This is made-up as follows:*

	1st July, 2013 to 30th September, 2013		1st July, 2012 to 30th September, 2012	
	Quantity(Kg)	Value(Tk.)	Quantity(Kg)	Value(Tk.)
Yarn Dyeing Charges	258,040	36,772,977	263,718	42,227,400
Sale of Sewing Thread	40,207	16,747,322	46,828	19,825,298
Total	298,247	53,520,299	310,546	62,052,698

22. COST OF SALES - TK. 45,988,006

<i>This is made-up as follows:</i>		1st July, 2013 to 30th Sep. 2013	1st July, 2012 to 30th Sep., 2012
Raw Materials Consumed	Note - 23	21,460,660	20,565,024
Packing Materials Consumed	Note - 24	1,588,562	1,471,412
Manufacturing Overhead	Note - 25	16,901,389	16,793,353
Depreciation	Note - 09	5,555,849	5,964,244
Manufacturing Cost for the year		45,506,460	44,794,033
Add: Opening Stock of Finished Goods		12,513,124	13,717,281
Cost of Goods available for Sale		58,019,584	58,511,314
Less: Closing Stock of Finished Goods		12,031,578	11,509,992
Total		Tk. 45,988,006	47,001,322

23. RAW MATERIALS CONSUMED - TK. 21,460,660

<i>Item wise value and quantity of Raw Materials consumed:</i>		1st July, 2013 to 30th Sep. 2013	1st July, 2012 to 30th Sep., 2012
Dyes		4,492,575	4,199,748
Chemicals		7,253,788	6,898,361
Grey Polyester Yarn		9,714,297	9,466,915
Total		Tk. 21,460,660	20,565,024

(a) Dyes - Tk. 4,492,575

	1st July, 2013 to 30th September, 2013		1st July, 2012 to 30th September, 2012	
	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>
Opening Inventory	29,854	22,790,768	30,250	23,078,341
Add: Purchase	3,239	1,455,727	8,246	5,328,966
Available for use	33,093	24,246,495	38,496	28,407,307
Less: Closing Inventory	26,607	19,753,920	29,755	24,207,559
Consumed	6,486	4,492,575	8,741	4,199,748

(b) Chemicals - Tk. 7,253,788

	1st July, 2013 to 30th September, 2013		1st July, 2012 to 30th September, 2012	
	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>
Opening Inventory	187,026	17,128,349	202,027	18,439,480
Add: Purchase	115,641	4,751,008	134,238	7,208,083
Available for use	302,667	21,879,357	336,265	25,647,563
Less: Closing Inventory	197,480	14,625,569	254,717	18,749,202
Consumed	105,187	7,253,788	81,548	6,898,361

(c) Grey Polyester Yarn - Tk. 9,714,297

	1st July, 2013 to 30th September, 2013		1st July, 2012 to 30th September, 2012	
	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>
Opening Inventory	33,694	7,992,151	48,375	11,621,581
Add: Purchase	72,662	16,797,298	40,363	7,097,894
Available for use	106,356	24,789,449	88,738	18,719,475
Less: Closing Inventory	63,341	15,075,152	48,274	9,252,560
Consumed	43,015	9,714,297	40,464	9,466,915

24. PACKING MATERIALS CONSUMED - TK. 1,588,562

Opening Inventory		399,011	477,902
Add: Purchase		1,600,931	1,446,701
Available for use		1,999,942	1,924,603
Less: Closing Inventory		411,380	453,191
Consumed		Tk. 1,588,562	1,471,412

25. MANUFACTURING OVERHEAD - TK. 16,901,389

<i>This is made-up as follows:</i>	1st July, 2013 to 30th Sep. 2013	1st July, 2012 to 30th Sep, 2012
Utilities	1,942,280	2,281,245
Wages & Salaries	7,770,229	7,027,624
Repairs & Maintenance	700,095	547,855
Insurance Premium	196,731	249,420
Factory Office Refreshment	131,402	124,074
Conveyance	8,532	4,814
Factory Telephone & Fax	18,345	26,601
Interest on Working Capital Loan	6,133,775	6,531,720
Total	Tk. 16,901,389	16,793,353

26. ADMINISTRATIVE EXPENSES - TK. 2,585,743

<i>This is made-up as follows:</i>		
Depreciation	36,383	44,932
Utilities	38,175	35,430
Repairs & Maintenance	12,361	37,100
Fuel Expenses	18,065	100,573
Salaries, Allowances & Benefits	1,449,811	1,129,311
Employer PF Contribution	391,948	375,890
Conveyance & Travelling	18,187	24,579
Office Rent, Rate & Taxes	36,000	100,458
Telephone, Mobile Bill & E-mail	174,061	122,382
Audit Fee	7,500	7,500
Donation & Subscription	32,000	7,800
Stationery & Consumables	39,485	28,255
Office Refreshment	29,476	18,767
Office Maintenance	96,262	89,291
License Renewal Fee	48,510	48,510
Other Factory Overhead	157,519	248,793
Total	Tk. 2,585,743	2,419,571

27. MARKETING EXPENSES - TK. 886,042

<i>This is made-up as follows:</i>		
Depreciation	36,383	44,932
Fuel Expenses	189,435	195,878
Delivery Expenses	27,015	153,686
Promotional Expenses	436,000	167,200
Salaries, Allowances & Benefits	170,230	195,900
Office Refreshment	-	950
Conveyance & Travelling	16,479	17,106
Telephone & Mobile bill	10,500	7,991
Total	Tk. 886,042	783,643

28. FINANCING COST - TK. 2,023,299

<i>This is made-up as follows:</i>		
Bank Charges & Commissions	441,949	257,761
Bank Interest	1,581,350	4,748,418
Total	Tk. 2,023,299	5,006,179

29. PROVISION FOR TAXES- TK. 395,070

This represents estimated Income Tax Liability for the year 2012-2013 as follows

Income tax (Turnover Tax U/S 16CCC)	267,601	1,213,363
Deferred tax	132,469	1,237,710
	400,070	2,451,073

30. DIVIDEND PAYMENT TK. 17,594,141

This is made-up as follows:

	<u>30-09-2013</u>	<u>30-06-2013</u>
Opening	2,996,115	2,722,456
Dividend declared for the year (2011-2012)	-	17,867,800
Total dividend payable as on 30-06-2013	<u>2,996,115</u>	<u>20,590,256</u>
Dividend payable as on 30-09-2013	<u>2,929,565</u>	<u>2,996,115</u>
Dividend paid during the year (2013-2014)	<u>66,550</u>	<u>17,594,141</u>



Hubbun Nahar Hoque
Chairperson



Mahmudul Hoque
Managing Director



M. Abul Kalam Mazumdar
Chief Financial Officer