

Dear Shareholder,

We forward herewith the un-audited financial statements of the company for the 3rd Quarter ended on July to March, 2011 as per Rule 13 of the Securities & Exchange Rule, 1987 amended to date.



Mahmudul Hoque
Managing Director



3rd QUARTER REPORT-2011

For the 3rd Quarter July to March, 2011
(Un-audited)

ANLIMA YARN DYEING LIMITED
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ANLIMA YARN DYEING LIMITED
BALANCE SHEET (Un-audited)
As on March 31, 2011

	Notes	31.03.2011	30.06.2010
ASSETS			
Non-Current Assets			
		434,583,641	404,721,663
Property, Plant and Equipment - Net Book Value	9	433,438,827	403,876,849
Long Term Advances & Deposits	10	1,144,814	844,814
Current Assets			
		172,578,249	138,765,821
Inventories	11	72,199,398	62,840,545
Advances, Deposits & Receivables	12	99,158,669	74,284,958
Cash and Cash Equivalents	13	1,220,182	1,640,318
TOTAL ASSETS	Tk.	607,161,890	543,487,484
EQUITY AND LIABILITIES			
Shareholders' Equity			
		206,460,062	190,322,179
Issued Share Capital	14	178,678,000	178,678,000
Tax Holiday Reserve	15	8,162,461	8,162,461
Dividend Equalization Reserve	16	2,802,178	2,802,178
Accumulated Profit/(Loss) - as per the Statement of Changes in Equity		16,817,423	679,540
Non-Current Liabilities			
		62,235,162	72,045,208
Term Loans	17	62,235,162	72,045,208
Current Liabilities and Provisions			
		338,466,666	281,120,097
Short Term Loan	18	318,684,727	254,051,301
Liabilities for Expense	19	6,455,917	4,446,147
Liabilities for Other Finance	20	13,326,022	22,622,649
TOTAL EQUITY AND LIABILITIES	Tk.	607,161,890	543,487,484
Net Asset Value per share	Tk.	115.55	106.52



Mahmudul Hoque
Managing Director



M. Abul Kalam Mazumdar
Director

ANLIMA YARN DYEING LIMITED
PROFIT AND LOSS ACCOUNT
For the period from 1st July, 2010 to 31st March, 2011(Un-audited)

	Notes	1st July-10 to 31st Mar- 11 Tk.	1st July-09 to 31st Mar- 2010 Tk.	1st Jan. to 31st Mar- 2011 Tk.	1st Jan. to 31st Mar- 2010 Tk.
NET SALES REVENUE	21	186,645,630	113,622,983	61,578,658	31,567,763
Cost of Sales	22	145,926,545	90,621,057	45,854,587	25,749,303
GROSS PROFIT		40,719,085	23,001,926	15,724,071	5,818,460
OPERATING EXPENSES					
Administrative Expenses	26	11,160,664	12,463,508	3,579,959	4,276,949
Marketing Expenses	27	2,399,572	2,484,334	690,956	315,646
		13,560,235	14,947,842	4,270,915	4,592,595
PROFIT FROM OPERATIONS		27,158,850	8,054,084	11,453,157	1,225,865
Financing Cost	28	8,334,991	7,498,734	3,057,647	2,195,053
		18,823,859	555,350	8,395,510	(969,188)
Other Income		1,110,774	791,294	265,890	472,641
		19,934,633	1,346,644	8,661,400	(496,547)
Contribution to Workers' Profit Participation / Welfare Fund		948,889	64,100	412,283	-
NET PROFIT BEFORE TAX		18,985,744	1,282,544	8,249,117	(496,547)
Provision for Income Tax		2,847,862	192,382	1,237,368	-
NET PROFIT AFTER TAX FOR THE YEAR		16,137,883	1,090,163	7,011,749	(496,547)
Basic Earnings Per Share (Par value Tk. 100/-)		9.03	0.61	3.92	(0.28)
Number of shares used to compute EPS		1,786,780	1,786,780	1,786,780	1,786,780



Mahmudul Hoque
Managing Director



M. Abul Kalam Mazumdar
Director

ANLIMA YARN DYEING LIMITED
Statement of Changes in Equity
For the Third Quarter ended March 31, 2011 (Un-audited)

	Notes	Share Capital	Tax Holiday Reserve	Dividend Equalization Reserve	Retained Earnings	Total Equity
Balance as on June 30, 2010	Tk.	178,678,000	8,162,461	2,802,178	679,540	190,322,179
Net Profit for the year transferred from Profit and Loss Account					16,137,883	16,137,883
Balance as on March 31, 2011	Tk.	<u>178,678,000</u>	<u>8,162,461</u>	<u>2,802,178</u>	<u>16,817,423</u>	<u>206,460,062</u>

Statement of Changes in Equity
For the Third Quarter ended March 31, 2010 (Un-audited)

		Share Capital	Tax Holiday Reserve	Dividend Equalization Reserve	Retained Earnings	Total Equity
Balance as on June 30, 2009	Tk.	178,678,000	8,162,461	4,302,178	1,286,714	192,429,353
Net Profit for the year transferred from Profit and Loss Account					1,090,163	1,090,163
Balance as on March 31, 2010	Tk.	<u>178,678,000</u>	<u>8,162,461</u>	<u>4,302,178</u>	<u>2,376,877</u>	<u>193,519,516</u>



Mahmudul Hoque
 Managing Director



M. Abul Kalam Mazumdar
 Director

ANLIMA YARN DYEING LIMITED
CASH FLOW STATEMENT
For the Third Quarter ended March 31, 2011 (Un-audited)

	July, 10 to March 31, 2011	July, 09 to March 31, 2010
Cash Flow from Operating Activities:		
Cash Collection from Customers	Tk. 162,882,693	108,202,629
Cash Payment for Cost and Expenses	(145,104,432)	(95,816,481)
Cash Generated from Operations	17,778,260	12,386,148
Interest paid	(8,334,991)	(9,884,515)
Net Cash Generated from Operations	9,443,269	2,501,633
Cash Flow from Investing Activities:		
Construction of Factory Building	(12,565,350)	-
Purchase of Plant & Machinery	(34,073,656)	(3,112,802)
Purchase of Electrical & Office Equipment	(1,397,390)	(43,424)
Net Cash Used in Investing Activities	(48,036,396)	(3,156,226)
Cash Flow from Financing Activities:		
Short Term Loan - Received	64,633,426	48,822,889
Long Term Loan Repayment	(9,810,046)	(22,644,930)
Deposit to CDBL	(300,000)	-
Payment of Dividend	(16,350,390)	(9,472,350)
Net Cash Generated from Financing Activities	38,172,991	16,705,609
Net Increase/(Decrease) in Cash & Cash Equivalent	(420,136)	16,051,016
Cash & Cash Equivalent at the beginning of year	1,640,318	2,903,489
Cash & Cash Equivalent at the closing of year	1,220,182	18,954,505
Net Operating Cash Flow per Share	5.29	1.40



Mahmudul Hoque
Managing Director



M. Abul Kalam Mazumdar
Director

9. PROPERTY, PLANT & EQUIPMENT - TK. 433,438,827

The relevant information in respect of Property, Plant and Equipment as required by the laws, rules and the accounting standards is set out below:

(Amount in Taka)

Description	Cost as at June 30, 2010	Addition during the year	Disposal during the year	Cost as at March 31, 2011	Accumulated Depreciation as June 30,2010	Written Down Value as at June 30,2010	Charged during the year	Accumulated Depreciation as March 31, 2010	Written Down Value as at March 31, 2011
Land and Land Development	20,092,587	-	-	20,092,587	-	20,092,587	-	-	20,092,587
Factory Building and Civil Construction	56,555,402	12,565,350	-	69,120,752	11,295,428	45,259,974	848,625	12,144,053	56,976,699
Plant and Machinery	471,573,733	34,073,656	-	505,647,389	139,962,335	331,611,398	16,588,860	156,551,195	349,096,194
Electrical Installation	6,537,999	556,540	-	7,094,539	5,047,966	1,490,033	223,505	5,271,471	1,823,068
Furniture and Fixture	13,245,710	755,000	-	14,000,710	10,516,591	2,729,119	409,368	10,925,959	3,074,751
Office Equipment	6,625,994	85,850	-	6,711,844	5,001,122	1,624,872	243,731	5,244,853	1,466,991
Vehicle	4,353,227	-	-	4,353,227	3,284,360	1,068,867	160,330	3,444,690	908,537
Total	578,984,652	48,036,396	-	627,021,048	175,107,803	403,876,849	18,474,418	193,582,221	433,438,827

The depreciation charges during the year has been allocated in the Profit and Loss Account as below:

							(Amount in Taka)		
Head of Accounts	Factory Building	Plant & Machinery	Electrical Installation	Furniture & Fixture	Equipment	Vehicle	Total		
Cost of Sales	848,625	16,588,860	223,505	204,684	121,865	160,330	18,147,869		
Administrative	-	-	-	102,342	60,933	-	163,275		
Marketing	-	-	-	102,342	60,933	-	163,275		
Total	848,625	16,588,860	223,505	409,368	243,731	160,330	18,474,418		

10. LONG TERM ADVANCE & DEPOSITS - TK. 1,144,814

This represents the amount deposited with various service providers in respect of:

	31.03.2011	30.06.2010
Bangladesh Telecommunications Company Ltd (BTCL) for Land Phone	18,500	18,500
Various Mobile Operators for Mobile Connection	15,000	15,000
Titas Gas Transmission and Distribution Co. Ltd. for Gas Connection	459,325	459,325
Rural Electrification Board (REB) for Electricity connection	351,989	351,989
Central Depository Bangladesh Ltd. for demat of shares	300,000	-
Total	Tk. <u>1,144,814</u>	<u>844,814</u>

11. INVENTORIES - TK. 72,199,398

This consist of:

Raw Materials (Note: 11 - A)	38,110,308	25,704,169
Finished Goods (Note: 11 - B)	12,791,006	10,735,322
Packing Materials (Note: 11 - C)	444,053	314,347
Raw Materials in Transit	8,665,325	15,596,196
Spare Parts	12,188,706	10,490,511
Total	Tk. <u>72,199,398</u>	<u>62,840,545</u>

Item wise value and quantity of raw materials stock position are given below:

(A) RAW MATERIALS - TK. 38,110,308

	31.03.2011		30.06.2010	
	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>
Dyes	34,554	23,862,540	22,350	15,517,282
Chemicals	63,449	5,376,034	55,671	4,976,439
Gray Polyester Yarn	37,756	8,871,734	26,351	5,210,448
Total	<u>135,759</u>	<u>38,110,308</u>	<u>104,372</u>	<u>25,704,169</u>

(B) FINISHED GOODS - TK. 12,791,006

Yarn dyeing	35,435	4,063,450	13,559	1,139,382
Sewing Thread	20,352	8,727,556	38,873	9,595,940
Total	<u>55,787</u>	<u>12,791,006</u>	<u>52,432</u>	<u>10,735,322</u>

(C) PACKING MATERIALS - TK. 444,053

	31.03.2011		30.06.2010	
	<u>Quantity</u>	<u>Value(Tk.)</u>	<u>Quantity</u>	<u>Value(Tk.)</u>
Poly Bag -ST (Kg)	918	213,627	360	72,490
Plastic Cone (PCs)	27,500	36,865	58,000	75,400
Paper Cone (PCs)	16,500	18,424	21,500	22,894
Paper Tube (PCs)	13,320	46,620	20,440	71,540
Poly Bag - YD (KG)	480	113,170	194	38,554
Cartoon - ST (PCs)	250	4,985	850	15,410
Textile Wax (PCs)	1,750	10,362	3,630	18,059
Total	<u>60,718</u>	<u>444,053</u>	<u>104,974</u>	<u>314,347</u>

12. ADVANCES, DEPOSITS & RECEIVABLES - TK. 99,158,669

This consists of:

Sundry Receivables	82,514,772	69,521,673
Advances	171,000	199,000
LC Margin Deposit	16,472,897	4,564,285
Total	Tk. <u>99,158,669</u>	<u>74,284,958</u>

13. CASH AND CASH EQUIVALENTS - TK. 1,220,182

This consists of:

(a) Cash in Hand	4,509	614,368
(b) Cash at Banks in Current Account	1,215,673	1,025,950
Total	Tk. <u>1,220,182</u>	<u>1,640,318</u>

The bank balances are as per the Bank Statements.

14. ISSUED SHARE CAPITAL - TK. 178,678,000**(a) Authorized Capital :**

2,000,000 Ordinary Shares of Tk. 100/- each	Tk. <u>200,000,000</u>	<u>200,000,000</u>
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(b) Issued, Subscribed & Paid-up Capital :

850,490 Ordinary Shares of Tk.100/- each fully paid-up in cash by Sponsors	85,049,000	89,134,000
936,290 Ordinary Shares of Tk.100/- each fully paid-up in cash by General Public & Others	93,629,000	89,544,000
Total	Tk. <u>178,678,000</u>	<u>178,678,000</u>

15. TAX HOLIDAY RESERVE - TK. 8,162,461

The amount carried forward from previous year.	31.03.2011	30.06.2010
Total	Tk. <u>8,162,461</u>	<u>8,162,461</u>

16. DIVIDEND EQUALIZATION RESERVE - TK. 2,802,178

This is arrived at as below:

Balance carried from previous year	2,802,178	4,302,178
Transferred to Retained Earnings	-	1,500,000
Total	Tk. <u>2,802,178</u>	<u>2,802,178</u>

17. LONG TERM LOAN - TK. 62,235,162

This is arrived at as below:

Loan from Sonali Bank	62,235,162	72,045,208
Total	Tk. <u>62,235,162</u>	<u>72,045,208</u>

SHORT TERM LOAN FROM BANKS (SECURED) - TK. 318,684,727

This consists of:

Cash Credit-Hypothecation, Sonali Bank	143,146,757	160,513,331
Loan through Managing Director & Associates	175,537,970	93,537,970
Total	Tk. <u>318,684,727</u>	<u>254,051,301</u>

a) These are secured by first charge on the inventories, second charge on the fixed assets of the company and third charge on Appartments (4444 sft) at Conifer Tower. The interest rate applied to the loan is 13% per annum.

LIABILITIES FOR EXPENSES - TK. 6,455,917 **31.03.2011** **30.06.2010**

This consists of:

Accrued Expenses:

Sundry Creditors	1,541,425	858,604
Salary & Wages Payable	2,782,870	2,053,748

Provisions:

Provision for Utilities	2,107,772	1,502,445
Provision for Audit Fee (including 4.5% VAT)	23,850	31,350

Total **Tk. 6,455,917** **4,446,147**

20. LIABILITIES FOR OTHER FINANCE - TK. 13,326,022

This represents as below:

Provident Fund	1,896,286	242,806
Income Tax Payable [(Note-20 a)]	5,404,388	2,566,526
Dividend Payable	2,339,769	18,690,159
Provision for Workers' Profit Participation / Welfare Fund	1,875,595	926,706
Other Liabilities	1,809,985	196,452
Total	Tk. <u>13,326,022</u>	<u>22,622,649</u>

20 (a) INCOME TAX PAYBLE TK.5,404,388

This is arrived at as follows:

Opening balance	2,566,526	168,011
Provision made during the period	2,847,862	2,781,287
Tax paid during the year (including Advance Income Tax)	(10,000)	(382,772)
	<u>5,404,388</u>	<u>2,566,526</u>

21. REVENUE (TURNOVER) FROM SALES - TK. 186,645,630

This is made-up as follows:

	1st July, 10 to 31st March,11		1st July, 09 to 31st March,10		Jan. to Mar. 2011		Jan. to Mar. 2010	
	Quantity(Kg)	Value(Tk.)	Quantity(Kg)	Value(Tk.)	Quantity(Kg)	Value(Tk.)	Quantity(Kg)	Value(Tk.)
Yarn Dyeing Charges	730,406	107,412,053	578,596	84,275,896	209,665	31,123,849	148,825	19,592,609
Sale of Sewing Thread	166,958	79,233,577	85,284	29,347,087	65,322	30,454,809	32,028	11,975,154
Total	897,364	186,645,630	663,880	113,622,983	274,987	61,578,658	180,853	31,567,763

22. COST OF SALES - TK. 145,926,545

This is made-up as follows:

		1st July-10 to 31st	1st July-09 to 31st	Jan. to Mar.2011	Jan. to Mar.2010
		March -2011	March -2010		
Raw Materials Consumed	Note - 23	76,180,777	38,859,357	24,912,460	12,277,638
Packing Materials Consumec	Note - 24	4,161,969	2,888,290	1,615,088	980,260
Manufacturing Overhead	Note - 25	43,791,614	39,434,509	12,974,471	13,039,904
Depreciation	Note - 09	18,147,869	12,843,342	6,049,290	4,281,114
Manufacturing Cost for the year		142,282,229	94,025,497	45,551,309	30,578,916
Add: Opening Stock of Finished Goods		10,735,322	3,750,686	7,394,284	3,750,686
Cost of Goods available for Sale		153,017,551	97,776,183	52,945,593	34,329,602
Less: Closing Stock of Finished Goods		7,091,006	7,155,126	7,091,006	8,580,299
Total		Tk. 145,926,545	90,621,057	Tk. 45,854,587	Tk. 25,749,303

23. RAW MATERIALS CONSUMED - TK. 76,180,777

Item wise value and quantity of Raw Materials consumed:

	1st July-10 to 31st	1st July-09 to 31st	Jan. to Mar.2011	Jan. to Mar.2010
	March -2011	March -2010		
Dyes	17,483,121	6,489,335	2,631,245	1,967,569
Chemicals	24,893,071	17,512,982	7,718,260	4,582,401
Gray Polyester Yarn	33,804,585	14,857,040	14,562,955	5,727,668
Total	Tk. 76,180,777	38,859,357	Tk. 24,912,460	Tk. 12,277,638

(a) Dyes - Tk. 17,483,121

	1st July, 10 to 31st March,11		1st July, 09 to 31st March,10		Jan. to Mar.2011		Jan. to Mar. 2010	
	Quantity(Kg)	Value(Tk.)	Quantity(Kg)	Value(Tk.)	Quantity(Kg)	Value(Tk.)	Quantity(Kg)	Value(Tk.)
Opening Inventory	22,350	15,517,282	29,042	19,707,415	28,594	19,800,566	39,659	27,045,328
Add: Purchase	36,823	25,828,379	19,304	11,859,679	9,572	6,693,219	-	-
Available for use	59,173	41,345,661	48,346	31,567,094	38,166	26,493,785	39,659	27,045,328
Less: Closing Inventory	34,554	23,862,540	35,553	25,077,759	34,554	23,862,540	35,553	25,077,759
Consumed	24,619	17,483,121	12,793	6,489,335	3,612	2,631,245	4,106	1,967,569

(b) Chemicals - Tk. 24,693,071

Opening Inventory	55,671	4,976,439	116,273	8,765,803	47,850	4,138,138	172,052	10,491,355
Add: Purchase	316,428	25,292,666	297,063	22,047,524	112,052	8,956,156	18,164	7,391,391
Available for use	372,099	30,269,105	413,336	30,813,327	159,902	13,094,294	190,216	17,882,746
Less: Closing Inventory	63,449	5,376,034	113,179	13,300,345	63,449	5,376,034	113,179	13,300,345
Consumed	308,650	24,893,071	300,157	17,512,982	96,453	7,718,260	77,037	4,582,401

(c) Grey Polyester Yarn - Tk. 33,804,585

Opening Inventory	26,351	5,210,448	43,277	7,224,885	41,764	9,989,557	54,663	8,491,008
Add: Purchase	154,115	37,465,871	113,429	17,834,850	47,444	13,445,132	46,367	7,439,355
Available for use	180,466	42,676,319	156,706	25,059,735	89,208	23,434,689	101,030	15,930,363
Less: Closing Inventory	37,756	8,871,734	65,072	10,202,695	37,756	8,871,734	65,072	10,202,695
Consumed	142,710	33,804,585	91,634	14,857,040	51,452	14,562,955	35,958	5,727,668

24. PACKING MATERIALS CONSUMED - TK. 4,161,969

		1st July-10 to 31st March -2011	1st July-09 to 31st March -2010	Jan. to Mar.2011	Jan. to Mar.2010
Opening Inventory		314,347	332,415	439,563	292,464
Add: Purchase		4,291,675	2,960,607	1,539,900	1,092,528
Available for use		4,606,022	3,293,022	2,059,141	1,384,992
Less: Closing Inventory		444,053	404,732	444,053	404,732
Total	Tk.	4,161,969	2,888,290	1,615,088	980,260

25. MANUFACTURING OVERHEAD - TK. 43,791,614

		1st July-10 to 31st March -2011	1st July-09 to 31st March -2010	Jan. to Mar.2011	Jan. to Mar.2010
<i>This is made-up as follows:</i>					
Utilities		7,553,018	6,941,356	2,303,331	2,380,621
Wages & Salary		18,022,552	16,537,676	5,111,711	4,817,088
Repairs & Maintenance		1,620,028	1,541,097	408,453	608,799
Insurance Premium		748,260	535,903	249,420	174,553
Factory Office Refreshment		177,171	215,199	51,812	45,245
Conveyance		55,662	33,997	15,906	11,341
Factory Telephone & Fax		86,571	127,401	3,307	18,174
Printing & Publication		124,867	398,063	124,867	-
Medical Expenses		300	4,479	300	-
Interest on Working Capital Loan		15,403,185	13,099,338	4,705,364	4,984,083
Total	Tk.	43,791,614	39,434,509	12,974,471	13,039,904

26. ADMINISTRATIVE EXPENSES - TK. 11,160,664

<i>This is made-up as follows:</i>					
Depreciation		163,275	138,036	54,425	50,030
Utilities		87,682	280,143	23,760	93,381
Repairs & Maintenance		146,425	256,912	53,362	107,444
Fuel Expenses		35,092	26,535	6,762	1,101
Salaries, Allowances & Benefits		7,347,945	7,286,465	2,225,357	2,391,141
Directors' Remuneration		872,275	839,997	312,275	279,999
Conveyance & Travelling		79,568	39,440	44,082	14,739
Office Rent		301,374	794,583	100,458	264,861
Telephone, Mobile Bill & E-mail		430,276	412,931	160,378	210,916
Audit Fee (including 4.5% VAT)		22,500	24,750	7,500	8,250
Donation & Subscription		158,966	860,060	32,086	329,480
Stationery & Consumables		250,382	147,687	75,504	76,312
Office Maintenance		442,371	225,116	196,219	-
Office Refreshment		174,688	114,483	44,600	52,195
A.G.M. Expenses		647,845	1,016,370	243,191	397,100
Total	Tk.	11,160,664	12,463,508	3,579,959	4,276,949

MARKETING EXPENSES - TK. 2,399,572

	1st July-10 to 31st March -2011	1st July-09 to 31st March -2010	Jan. to Mar.2011	Jan. to Mar.2010
<i>This is made-up as follows:</i>				
Depreciation	163,275	59,154	54,425	15,700
Fuel Expenses	88,291	91,772	33,726	2,400
Delivery Expenses	76,802	213,050	27,395	6,580
Loading & Unloading Expenses	280,882	478,915	245,642	595
Promotional Expenses	236,287	382,514	23,917	18,116
Salaries, Allowances & Benefits	1,302,500	901,553	267,000	246,868
Office Refreshment	26,079	52,590	13,725	680
Conveyance & Travelling	191,615	150,326	12,725	13,109
Telephone & Mobile bill	33,841	154,460	12,401	11,598
Total	Tk. <u>2,399,572</u>	<u>2,484,334</u>	Tk. <u>690,956</u>	Tk. <u>315,646</u>

FINANCING COST - TK. 8,334,991

<i>This is made-up as follows:</i>				
Bank Charges & Commissions	2,970,003	453,959	1,370,787	93,318
Bank Interest	5,364,988	7,044,775	1,686,860	2,101,736
Total	Tk. <u>8,334,991</u>	<u>7,498,734</u>	Tk. <u>3,057,647</u>	Tk. <u>2,195,053</u>