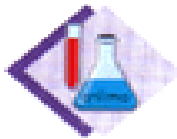


Dear Shareholder,

We forward herewith the un-audited financial statements of the company for the 3rd Quarter ended on July to March, 2013 as per Rule 13 of the Securities & Exchange Rule, 1987 amended to date.



Mahmudul Hoque
Managing Director



3rd QUARTER REPORT-2013
For the 3rd Quarter July to March, 2013
(Un-audited)

ANLIMA YARN DYEING LIMITED
Suite # 4/3, City Heart, 67, Naya Paltan,
Dhaka-1000, Bangladesh
Tel: 9349881-4, 9341373,8317216, Fax: 8317184
E- mail: info-aydl@anlima.com
www.anlima.com

ANLIMA YARN DYEING LIMITED
BALANCE SHEET (Un-audited)
As on March 31, 2013

	Notes	<u>31.03.2013</u>	<u>30.06.2012</u>
ASSETS			
Non-Current Assets			
Property, Plant and Equipment - Net Book Value	9	388,241,904	406,369,226
Long Term Advances & Deposits	10	1,144,814	1,144,814
Current Assets			
Inventories	11	62,712,333	67,973,278
Advances, Deposits & Receivables	12	79,239,052	68,998,614
Cash and Cash Equivalents	13	5,910,459	4,373,936
TOTAL ASSETS	Tk.	<u>537,248,562</u>	<u>548,859,868</u>
EQUITY AND LIABILITIES			
Shareholders' Equity			
Issued Share Capital	14	178,678,000	178,678,000
Tax Holiday Reserve	15	8,162,461	8,162,461
Dividend Equalization Reserve	16	2,802,178	2,802,178
Accumulated Profit/(Loss) - as per the Statement of Changes in Equity		23,505,755	7,108,931
Non-Current Liabilities			
Term Loans	17	16,344,148	37,935,178
Current Liabilities and Provisions			
Short Term Loan	18	274,944,799	273,860,819
Liabilities for Expense	19	15,250,969	9,017,148
Liabilities for Other Finance	20	17,560,252	31,295,154
TOTAL EQUITY AND LIABILITIES	Tk.	<u>537,248,562</u>	<u>548,859,868</u>
Net Assets Value per share	Tk.	<u>11.93</u>	<u>11.01</u>




M. Abul Kalam Mazumdar
Director



Mahmudul Hoque
Managing Director

ANLIMA YARN DYEING LIMITED
PROFIT AND LOSS ACCOUNT
For the 3rd Quarter ended March 31, 2013 (Un-audited)

	Notes	1st July, 2012 to March 31, 2013	1st July, 2011 to March 31, 2012	1st January, 20 13 to March 31, 2013	1st January, 2012 to March 31, 2012
		Tk.	Tk.	Tk.	Tk.
NET SALES REVENUE	21	176,456,030	177,634,180	53,846,558	58,379,940
Cost of Sales	22	135,757,103	137,209,727	40,966,874	41,992,722
GROSS PROFIT		40,698,927	40,424,453	12,879,684	16,387,218
OPERATING EXPENSES					
Administrative Expenses	26	9,254,201	9,703,201	3,036,994	3,497,751
Marketing Expenses	27	2,158,780	2,114,053	575,940	578,322
		11,412,982	11,817,254	3,612,934	4,076,073
PROFIT FROM OPERATIONS		29,285,945	28,607,200	9,266,750	12,311,145
Financing Cost	28	9,031,450	10,547,097	1,984,471	4,534,690
		20,254,495	18,060,103	7,282,279	7,776,455
Contribution to Workers' Profit Participation / Welfare Fund		964,114	859,661	346,636	370,159
NET PROFIT BEFORE TAX		19,290,381	17,200,442	6,935,642	7,406,296
Provision for Income Tax		2,893,557	2,580,066	1,040,346	1,110,944
NET PROFIT AFTER TAX FOR THE YEAR		16,396,824	14,620,375	5,895,296	6,295,351
Basic Earnings Per Share (Par value Tk. 10/-)		0.92	0.82	0.33	0.35
Number of shares used to compute EPS		17,867,800	17,867,800	17,867,800	17,867,800


M. Abul Kalam Mazumdar
Director



Mahmudul Hoque
Managing Director

ANLIMA YARN DYEING LIMITED
Statement of Changes in Equity
For the 3rd Quarter ended March 31, 2013 (Un-audited)

		Share Capital	General Reserve	Dividend Equalization Reserve	Retained Earnings	Total Equity
Balance as on June 30, 2012	Tk.	178,678,000	8,162,461	2,802,178	7,108,931	196,751,570
Net Profit for the year transferred from Profit and Loss Account		-	-	-	16,396,824	16,396,824
Balance as on March 31, 2013	Tk.	<u>178,678,000</u>	<u>8,162,461</u>	<u>2,802,178</u>	<u>23,505,755</u>	<u>213,148,394</u>

Statement of Changes in Equity
For the 3rd Quarter ended March 31, 2012 (Un-audited)


		Share Capital	General Reserve	Dividend Equalization Reserve	Retained Earnings	Total Equity
Balance as on June 30, 2011	Tk.	178,678,000	8,162,461	2,802,178	3,632,338	193,274,977
Net Profit for the year transferred from Profit and Loss Account		-	-	-	14,620,375	14,620,375
Balance as on March 31, 2012	Tk.	<u>178,678,000</u>	<u>8,162,461</u>	<u>2,802,178</u>	<u>18,252,713</u>	<u>207,895,352</u>


M. Abul Kalam Mazumdar
Director


Mahmudul Hoque
Managing Director

ANLIMA YARN DYEING LIMITED
CASH FLOW STATEMENT
For the 3rd Quarter ended March 31, 2013 (Un-audited)

	1st July, 2012 to March 31, 2013	1st July, 2011 to March 31, 2012
Cash Flow from Operating Activities:		
Cash Collection from Customers	Tk. 166,215,592	170,121,546
Cash Payment for Cost and Expenses	(117,511,429)	(160,353,102)
Cash Generated from Operations	48,704,163	9,768,444
Interest paid	(9,031,450)	(10,547,097)
Net Cash Generated from Operations	39,672,713	(778,653)
Cash Flow from Investing Activities:		
Purchase of Plant & Machinery	-	(522,119)
Purchase of Electrical & Office Equipment	(35,000)	(120,110)
Net Cash Used in Investing Activities	(35,000)	(642,229)
Cash Flow from Financing Activities:		
Short Term Loan - Received	1,083,980	21,358,987
Long Term Loan Repayment	(21,591,030)	(3,767,278)
Payment of Dividend	(17,594,141)	(17,154,620)
Net Cash Generated from Financing Activities	(38,101,191)	437,089
Net Increase/(Decrease) in Cash & Cash Equivalent	1,536,523	(983,793)
Cash & Cash Equivalent at the beginning of year	4,373,936	2,122,825
Cash & Cash Equivalent at the closing of year	5,910,459	1,139,032
Net Operating Cash Flow per Share	Tk. <u>2.22</u>	<u>(0.04)</u>


M. Abul Kalam Mazumdar
Director


Mahmudul Hoque
Managing Director

9. PROPERTY, PLANT & EQUIPMENT - TK. 388,241,904

The relevant information in respect of Property, Plant and Equipment as required by the laws, rules and the accounting standards is setout below:

(Amount in Taka)

Description	Cost as at June 30, 2012	Addition during the year	Disposal during the year	Cost as at March 31, 2012	Accumulated Depreciation as June 30,2012	Written Down Value as at June 30, 2012	Charged during the year	Accumulated Depreciation as at March 31, 2013	Written Down Value as at March 31, 2013
Land and Land Development	20,092,587	-	-	20,092,587	-	20,092,587	-	-	20,092,587
Factory Building and Civil Construction	69,120,752	-	-	69,120,752	13,844,273	55,276,479	1,036,434	14,880,707	54,240,045
Plant and Machinery	510,319,394	-	-	510,319,394	184,996,705	325,322,689	16,274,268	201,270,973	309,048,421
Electrical Installation	7,094,539	-	-	7,094,539	5,695,686	1,398,853	209,828	5,905,514	1,189,025
Furniture and Fixture	14,000,710	-	-	14,000,710	11,650,074	2,350,636	352,595	12,002,669	1,998,041
Office Equipment	6,847,154	35,000	-	6,882,154	5,603,246	1,243,908	186,586	5,789,833	1,092,321
Vehicle	4,353,227	-	-	4,353,227	3,669,152	684,075	102,611	3,771,763	581,464
Total	631,828,363	35,000	-	631,863,363	225,459,137	406,369,226	18,162,322	243,621,459	388,241,904

The depreciation charges during the year has been allocated in the Profit and Loss Account as below:

(Amount in Taka)

Head of Accounts	Factory Building	Plant & Machinery	Electrical Installation	Furniture & Fixture	Equipment	Vehicle	Total
Cost of Sales	1,036,434	16,274,268	209,828	141,038	74,634	102,611	17,838,813
Administrative	-	-	-	105,779	55,976	-	161,754
Marketing	-	-	-	105,779	55,976	-	161,754
Total	1,036,434	16,274,268	209,828	352,595	186,586	102,611	18,162,322

10. LONG TERM ADVANCE & DEPOSITS - TK. 1,144,814

This represents the amount deposited with various service providers in respect of:

	<u>31.03.2013</u>	<u>30.06.2012</u>
Bangladesh Telecommunications Company Ltd (BTCL)	18,500	18,500
Various Mobile Operators	15,000	15,000
Titas Gas Transmission and Distribution Co. Ltd.	459,325	459,325
Rural Electrification Board (REB)	351,989	351,989
Central Depository Bangladesh Ltd.	300,000	300,000
Total	Tk. <u><u>1,144,814</u></u>	<u><u>1,144,814</u></u>

11. INVENTORIES - TK. 62,712,333

This consist of:

Raw Materials (Note: 11 - A)	49,416,751	53,139,402
Finished Goods (Note: 11 - B)	11,835,312	13,717,281
Packing Materials (Note: 11 - C)	601,121	477,902
Raw Materials in Transit	-	20,110
Work in Process	859,149	618,583
Total	Tk. <u><u>62,712,333</u></u>	<u><u>67,973,278</u></u>

Item wise value and quantity of raw materials stock position are given below:

(A) RAW MATERIALS - TK. 49,416,751

	<u>31.03.2013</u>		<u>30.06.2012</u>	
	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>	<u>Quantity(Kg)</u>	<u>Value(Tk.)</u>
Dyes	28,853	22,366,407	30,250	23,078,341
Chemicals	242,811	18,095,220	202,027	18,439,480
Gray Polyester Yarn	45,120	8,955,124	48,375	11,621,581
Total	<u><u>316,784</u></u>	<u><u>49,416,751</u></u>	<u><u>280,652</u></u>	<u><u>53,139,402</u></u>

(B) FINISHED GOODS - TK. 11,835,312

Yarn dyeing	3,170	455,075	7,411	781,658
Sewing Thread	33,375	11,380,237	37,307	12,935,623
Total	<u><u>36,545</u></u>	<u><u>11,835,312</u></u>	<u><u>44,718</u></u>	<u><u>13,717,281</u></u>

(C) PACKING MATERIALS - TK. 601,121

	<u>31.03.2013</u>		<u>30.06.2012</u>	
	<u>Quantity</u>	<u>Value(Tk.)</u>	<u>Quantity</u>	<u>Value(Tk.)</u>
Poly Bag -ST (Kg)	268	67,336	688	158,901
Plastic Cone (PCs)	96,500	115,075	25,000	31,344
Paper Cone (PCs)	102,000	132,600	18,500	24,050
Paper Tube (PCs)	16,009	62,045	19,890	70,376
Poly Bag - YD (KG)	405	92,740	428	94,583
Cartoon - ST (PCs)	5,350	104,325	4,550	88,726
Textile Wax (PCs)	3,600	27,000	1,195	9,922
Total	<u><u>224,132</u></u>	<u><u>601,121</u></u>	<u><u>70,251</u></u>	<u><u>477,902</u></u>

12. ADVANCES, DEPOSITS & RECEIVABLES - TK. 79,739,052

This consists of:

Sundry Receivables	78,320,552	68,224,614
Advances	895,500	774,000
Advance Income Tax	23,000	-
Total	Tk. <u>79,239,052</u>	<u>68,998,614</u>

13. CASH AND CASH EQUIVALENTS - TK. 5,910,459

This consists of:

(a) Cash in Hand	1,051,945	55,505
(b) Cash at Banks in Current Account	4,858,514	4,318,431
Total	Tk. <u>5,910,459</u>	<u>4,373,936</u>

The bank balances are as per the Bank Statements.

14. ISSUED SHARE CAPITAL - TK. 178,678,000**15. TAX HOLIDAY RESERVE - TK. 8,162,461**

The amount carried forward from previous year.

Total

	8,162,461	8,162,461
Total	Tk. <u>8,162,461</u>	<u>8,162,461</u>

16. DIVIDEND EQUALIZATION RESERVE - TK. 2,802,178

This is arrived at as below:

Balance carried from previous year

Total

	2,802,178	2,802,178
Total	Tk. <u>2,802,178</u>	<u>2,802,178</u>

17. LONG TERM LOAN - TK. 16,344,148

This is arrived at as below:

Loan from Sonali Bank

	16,344,148	37,935,178
Total	Tk. <u>16,344,148</u>	<u>37,935,178</u>

18. SHORT TERM LOAN FROM BANKS (SECURED) - TK. 274,944,799

This consists of:

Cash Credit-Hypothecation, Sonali Bank	155,925,175	164,841,195
Loan from Dhaka Bank	10,000,000	-
Associates' Current Account	109,019,624	109,019,624
Total	Tk. 274,944,799	273,860,819

a) These are secured by first charge on the inventories, second charge on the fixed assets of the company and third charge on Apartments (4444 sft) at Conifer Tower. The interest rate applied to the loan is 13% per annum.

19. LIABILITIES FOR EXPENSES - TK. 15,250,969

This consists of:

Accrued Expenses:

Sundry Creditors	6,081,290	4,295,166
Salary & Wages Payable	4,808,730	3,042,641
Office Rent Payable	491,715	196,686

Provisions:

Provision for Utilities	2,954,189	757,217
Provision for CDBL charge	116,250	62,250
Provision for Telephone bill	28,035	15,277
Provision for Insurance Exp.	748,260	617,911
Provision for Audit Fee	22,500	30,000
Total	Tk. 15,250,969	9,017,148

20. LIABILITIES FOR OTHER FINANCE - TK. 17,560,252

This represents as below:

Provident Fund	227,315	233,096
Income Tax Payable	12,035,377	9,141,820
Dividend Payable	2,996,115	20,590,256
Provision for Workers' Profit Participation / Welfare Fund	2,219,139	1,255,025
Other Liabilities	82,306	74,957
Total	Tk. 17,560,252	31,295,154

21. REVENUE (TURNOVER) FROM SALES - TK. 176,456,030

This is made-up as follows:

	1st July, 12 to 31st March,13		1st July, 11 to 31st March,12		1st January, 2013 to March 31, 2013		1st January, 2012 to March 31, 2012	
	Quantity(Kg)	Value(Tk.)	Quantity(Kg)	Value(Tk.)	Quantity(Kg)	Value(Tk.)	Quantity(Kg)	Value(Tk.)
Yarn Dyeing Charges	834,832	120,333,022	731,974	111,853,608	250,632	34,676,843	196,641	32,819,261
Sale of Sewing Thread	131,747	56,123,008	141,387	65,780,572	46,380	19,169,715	54,025	25,560,679
Total	966,579	176,456,030	873,361	177,634,180	297,012	53,846,558	250,666	58,379,940

22. COST OF SALES - TK. 135,757,103

This is made-up as follows:

		1st July, 2012 to 31st March , 2013	1st July, 2011 to 31st March , 2012	1st January , 2013 to March 31, 2013	1st January , 2012 to March 31, 2012
Raw Materials Consumed	Note - 23	60,490,589	75,182,174	19,005,628	20,389,294
Packing Materials Consumed	Note - 24	5,213,509	4,958,611	1,581,328	1,419,683
Manufacturing Overhead	Note - 25	50,332,223	46,384,523	14,392,828	15,533,674
Depreciation	Note - 09	17,838,813	18,899,919	5,946,271	6,299,973
Manufacturing Cost for the year		133,875,134	145,425,227	40,926,055	43,642,624
Add: Opening Stock of Finished Goods		13,717,281	15,168,678	11,876,131	21,734,276
Cost of Goods available for Sale		147,592,415	160,593,905	52,802,186	65,376,900
Less: Closing Stock of Finished Goods		11,835,312	23,384,178	11,835,312	23,384,178
Total		Tk. 135,757,103	137,209,727	Tk. 40,966,874	Tk. 41,992,722

23. RAW MATERIALS CONSUMED - TK. 60,990,589

Item wise value and quantity of Raw Materials consumed:

		1st July, 2012 to 31st March , 2013	1st July, 2011 to 31st March , 2012	1st January , 2013 to March 31, 2013	1st January , 2012 to March 31, 2012
Dyes		9,680,872	22,418,910	2,408,600	2,472,196
Chemicals		21,679,888	26,910,350	7,481,535	7,601,354
Gray Polyester Yarn		29,129,829	25,852,914	9,115,493	10,315,744
Total		Tk. 60,490,589	75,182,174	Tk. 19,005,628	Tk. 20,389,294

(a) Dyes - Tk. 9,680,872

	1st July, 2012 to 31st March,2013		1st July, 2011 to 31st March,2012		1st January, 2013 to March 31, 2013		1st January , 2012 to March 31, 2012	
	Quantity(Kg)	Value(Tk.)	Quantity(Kg)	Value(Tk.)	Quantity(Kg)	Value(Tk.)	Quantity(Kg)	Value(Tk.)
Opening Inventory	30,250	23,078,341	22,635	16,719,842	29,609	22,953,231	27,135	20,396,334
Add: Purchase	13,933	8,968,938	32,130	24,113,015	2,351	1,821,776	592	489,809
Available for use	44,183	32,047,279	54,765	40,832,857	31,960	24,775,007	27,727	20,886,143
Less: Closing Inventory	28,853	22,366,407	24,441	18,413,947	28,853	22,366,407	24,441	18,413,947
Consumed	15,330	9,680,872	30,324	22,418,910	3,107	2,408,600	3,286	2,472,196

(b) Chemicals - Tk. 21,679,888

Opening Inventory	202,027	18,439,480	49,405	4,439,480	316,214	22,875,314	152,865	14,592,038
Add: Purchase	327,240	21,335,628	403,278	37,427,883	35,130	2,701,441	96,825	7,966,329
Available for use	529,267	39,775,108	452,683	41,867,363	351,344	25,576,755	249,690	22,558,367
Less: Closing Inventory	242,811	18,095,220	166,647	14,957,013	242,811	18,095,220	166,647	14,957,013
Consumed	286,456	21,679,888	286,036	26,910,350	108,533	7,481,535	83,043	7,601,354

(c) Grey Polyester Yarn - Tk. 29,129,829

Opening Inventory	48,375	11,621,581	37,997	9,015,074	30,581	6,362,659	42,445	18,454,318
Add: Purchase	141,058	26,463,372	107,156	29,881,236	51,998	11,707,958	9,795	4,904,822
Available for use	189,433	38,084,953	145,153	38,896,310	82,579	18,070,617	52,240	23,359,140
Less: Closing Inventory	45,120	8,955,124	26,539	13,043,396	45,120	8,955,124	26,539	13,043,396
Consumed	144,313	29,129,829	118,614	25,852,914	37,459	9,115,493	25,701	10,315,744

24. PACKING MATERIALS CONSUMED - TK. 5,213,509

	1st July, 2012 to 31st March , 2013	1st July, 2011 to 31st March , 2012	1st January , 2013 to March 31, 2013	1st January , 2012 to March 31, 2012
Opening Inventory	477,902	643,036	554,660	359,506
Add: Purchase	5,336,728	4,732,678	1,627,789	1,477,280
Available for use	5,814,630	5,375,714	2,182,449	1,836,786
Less: Closing Inventory	601,121	417,103	601,121	417,103
Total	Tk. 5,213,509	4,958,611	Tk. 1,581,328	Tk. 1,419,683

25. MANUFACTURING OVERHEAD - TK. 50,332,223

This is made-up as follows:

Utilities	7,026,445	6,299,972	2,326,104	2,197,627
Wages & Salary	21,874,910	19,193,493	5,164,094	5,741,345
Repairs & Maintenance	1,370,263	4,216,905	380,633	994,212
Insurance Premium	748,260	748,260	249,420	249,420
Factory Office Refreshment	277,311	236,840	78,887	58,633
Conveyance	13,419	10,980	5,705	3,610
Factory Telephone & Fax	78,001	88,582	25,245	23,017
Printing & Publication	224,885	124,650	224,885	124,650
Interest on Working Capital Loan	18,718,729	15,464,841	5,937,855	6,141,160
Total	Tk. 50,332,223	46,384,523	Tk. 14,392,828	Tk. 15,533,674

26. ADMINISTRATIVE EXPENSES - TK. 9,254,201

This is made-up as follows:

Depreciation	161,754	194,582	53,918	-
Utilities	92,689	86,704	27,760	26,024
Repairs & Maintenance	89,662	140,242	24,132	38,919
Fuel Expenses	308,054	284,769	108,234	87,157
Salaries, Allowances & Benefits	4,468,168	4,798,853	1,741,881	2,036,706
Directors' Remuneration	900,000	900,000	300,000	300,000
Conveyance & Travelling	91,662	103,969	49,455	57,438
Office Rent	301,374	301,374	100,458	100,458
Telephone, Mobile Bill & E-mail	454,309	394,866	182,034	120,738
Audit Fee (including 4.5% VAT)	22,500	22,500	7,500	7,500
Donation & Subscription (Others)	49,800	86,150	-	-
Stationery & Consumables	137,478	112,527	52,912	70,274
Office Maintenance	632,895	632,079	98,176	122,595
Office Refreshment	62,283	69,051	21,430	30,501
Others Factory Overhead	842,088	935,129	255,244	441,941
A.G.M. Expenses	639,485	640,406	13,860	57,500
Total	Tk. 9,254,201	9,703,201	Tk. 3,036,994	Tk. 3,497,751

27. MARKETING EXPENSES - TK. 2,158,780

	<u>1st July, 2012 to 31st March , 2013</u>	<u>1st July, 2011 to 31st March , 2012</u>	<u>1st January , 2013 to March 31, 2013</u>	<u>1st January , 2012 to March 31, 2012</u>
<i>This is made-up as follows:</i>				
Depreciation	161,754	194,582	53,918	-
Fuel Expenses	608,069	526,638	218,905	184,157
Delivery Expenses	348,766	159,768	107,474	123,577
Loading & Unloading Expenses	-	35,261	-	-
Promotional Expenses	404,950	437,419	18,150	30,959
Salaries, Allowances & Benefits	547,880	667,274	144,480	205,500
Office Refreshment	3,684	3,325	1,300	1,495
Conveyance & Travelling	55,409	57,931	21,213	21,218
Telephone & Mobile bill	28,268	31,855	10,500	11,416
Total	Tk. <u>2,158,780</u>	<u>2,114,053</u>	Tk. <u>575,940</u>	Tk. <u>578,322</u>

28. FINANCING COST - TK. 9,031,450

<i>This is made-up as follows:</i>				
Bank Charges & Commissions	1,772,462	5,078,744	652,536	2,260,491
Bank Interest	7,258,988	5,468,353	1,331,935	2,274,199
Total	Tk. <u>9,031,450</u>	<u>10,547,097</u>	Tk. <u>1,984,471</u>	Tk. <u>4,534,690</u>